

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

P.O. Box 55, 19<sup>th</sup> Floor 20 Queen Street West Toronto ON M5H 3S8 CP 55, 19e étage 20, rue queen ouest Toronto ON M5H 3S8

## IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S-5, AS AMENDED

## - AND -

## IN THE MATTER OF ERNST & YOUNG LLP

## ORDER (Sections 127 and 127.1)

WHEREAS on December 3, 2012 the Ontario Securities Commission (the "Commission") issued a Notice of Hearing in relation to a Statement of Allegations issued pursuant to section 127 of the *Securities Act*, R.S.O. c. S.5, as amended, with respect to Ernst & Young LLP (the "Respondent");

**AND WHEREAS** the Notice of Hearing stated that an initial hearing before the Commission would be held on January 7, 2013;

**AND WHEREAS** the Commission convened a hearing on January 7, 2013 and the matter was adjourned to a confidential pre-hearing conference on March 4, 2013;

**AND WHEREAS** a confidential pre-hearing conference was held on March 4, 2013 and both parties jointly requested that the matter be adjourned to a further confidential pre-hearing conference to be held on June 24, 2013;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this order;

**IT IS HEREBY ORDERED** that this matter is adjourned to a confidential pre-hearing conference to be held on June 24, 2013 at 10:00 a.m. or such other date and time as is agreed by the parties and set by the Office of the Secretary.

Dated at Toronto this 4<sup>th</sup> day of March, 2013.

"Mary G. Condon"

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