



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19^e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, AS AMENDED**

- and -

IN THE MATTER OF PAUL DONALD

**ORDER
(Section 127)**

WHEREAS the Ontario Securities Commission ("the Commission") issued a Notice of Hearing and Staff of the Commission ("Staff") filed a Statement of Allegations in this matter on May 20, 2010;

AND WHEREAS on June 7, 2010, counsel for Staff appeared before the Commission and the matter was adjourned on consent to a confidential pre-hearing conference to be held July 28, 2010 and the hearing on the merits was scheduled to commence March 1, 2011;

AND WHEREAS on July 28, 2010 the Commission held a pre-hearing conference that counsel for Staff and the Respondent attended;

AND UPON HEARING submissions from counsel for Staff and from counsel for the Respondent;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this order;

IT IS ORDERED that another confidential pre-hearing conference shall be held on a date to be fixed by the Secretary to the Commission, which date shall be approximately 120 days before the commencement on March 1, 2011 of the hearing on the merits.

DATED at Toronto this 29th day of July, 2010.

“James E. A. Turner”

James E. A. Turner