Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

P.O. Box 55, 19th Floor 20 Queen Street West Toronto ON M5H 3S8

CP 55, 19e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- and -

IN THE MATTER OF MATTHEW SCOTT SINCLAIR

ORDER

WHEREAS on June 16, 2008, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing and Statement of Allegations with respect to Matthew Scott Sinclair (the "Respondent") pursuant to sections 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act");

AND WHEREAS Staff of the Commission ("Staff") and counsel for the Respondent attended before the Commission on July 8, 2008 at 3 p.m.;

AND WHEREAS Staff and counsel for the Respondent requested that the matter be adjourned to a pre-hearing conference;

AND WHEREAS the Commission considers it to be in the public interest to make this order;

IT IS HEREBY ORDERED that this matter be adjourned to September 29, 2008 at 2:00 p.m. for the purpose of a pre-hearing conference.

DATED at Toronto on this 8th day of July, 2008.

"James E. A. Turner"

James E. A. Turner