

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT, RSO 1990, c S.5

- AND -

IN THE MATTER OF LIAHONA MORTGAGE INVESTMENT CORP., LIAHONA ADMINISTRATION INC., AARON RUMLEY, ROBERT RUMLEY AND ROBERT CHAGGARES

NOTICE OF HEARING (Sections 127 and 127.1 of the Securities Act)

TAKE NOTICE that the Ontario Securities Commission (the "**Commission**") will hold a hearing pursuant to sections 127 and 127.1 of the *Securities Act* (the "**Act**"), at the offices of the Commission at 20 Queen Street West, 17th Floor, in the City of Toronto, commencing on the 18th day of February, 2016 at 9:00 a.m. or as soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve the Settlement Agreement dated February 12, 2016, between Staff of the Commission ("**Staff**") and Liahona Mortgage Investment Corp., Liahona Administration Inc., Aaron Rumley, Robert Rumley and Robert Chaggares pursuant to sections 127 and 127.1 of the Act;

BY REASON OF the allegations set out in the Statement of Allegations of Staff, dated February 16, 2016, and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented

by counsel at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time

and place aforesaid, the hearing may proceed in the absence of that party, and such party is not

entitled to any further notice of the proceedings;

AND TAKE FURTHER NOTICE that the Notice of Hearing is also available in

French, participation may be in either French or English and participants must notify the

Secretary's Office in writing as soon as possible if the participant is requesting a proceeding to

be conducted wholly or partly in French;

ET AVIS EST ÉGALEMENT DONNÉ PAR LA PRÉSENTE que l'avis d'audience

est disponible en français, que la participation à l'audience peut se faire en français ou en anglais

et que les participants doivent aviser le Bureau du secrétaire par écrit le plus tôt possible avant

l'audience si le participant demande qu'une instance soit tenue entièrement ou partiellement en

français.

DATED at Toronto, this 16th day of February, 2016.

"Josée Turcotte"

Josée Turcotte

Secretary to the Commission

- 2 -