1.1.3 Notice of Ministerial Approval - Multilateral Instrument 45-102 Resale of Securities, Form 45-102F1 and Other Consequential Amendments

NOTICE OF MINISTERIAL APPROVAL MULTILATERAL INSTRUMENT 45-102 RESALE OF SECURITIES, FORM 45-102F1 AND OTHER CONSEQUENTIAL AMENDMENTS

On February 16, 2004, the Minister of Finance approved, pursuant to subsection 143.3(3) of the *Securities Act* (Ontario), Multilateral Instrument 45-102 *Resale of Securities* (the Rule) and Form 45-102F1.

The Rule, the Form, and the related companion policy, Companion Policy 45-102CP to Multilateral Instrument 45-102 *Resale of Securities* (the Policy) will come into force in Ontario on **March 30, 2004**.

The Rule, the Form, and the Policy were previously published in the Bulletin on December 19, 2003. The Rule, the Form and the Policy will be published in the April 2, 2004 OSC Bulletin.

Consequential amendments to national and local instruments (Consequential Amendments) were published in the December 19, 2003 OSC Bulletin. The Consequential Amendments appeared as Appendices C and D to the December 19, 2003 Notice. They will also be published in the April 2, 2004 OSC Bulletin, and will come into force on March 30, 2004.