

B.5.52 Amendments to Ontario Securities Commission Rule 11-501 Electronic Delivery of Documents to the Ontario Securities Commission

**AMENDMENTS TO
ONTARIO SECURITIES COMMISSION RULE 11-501
ELECTRONIC DELIVERY OF DOCUMENTS TO THE ONTARIO SECURITIES COMMISSION**

1. **Ontario Securities Commission Rule 11-501 Electronic Delivery of Documents to the Ontario Securities Commission is amended by this Instrument.**
2. **Subsection 1(1) is amended by:**
 - (a) **deleting the definition of “SEDAR”, and**
 - (b) **adding the following definition:**

“SEDAR+” has the same meaning as in National Instrument 13-103 *System for Electronic Data Analysis and Retrieval + (SEDAR+)*;
3. **Paragraph 2(2)(a) is amended by replacing “SEDAR” with “SEDAR+”.**
4. **The Table in Appendix A is amended:**
 - (a) **by replacing the following rows:**

<i>Securities Act</i> , s. 1(10)	Applications to the Commission under clause 1(10) of the <i>Securities Act</i>
<i>Securities Act</i> , s. 1(11)	Applications to the Commission under clause 1(11) of the <i>Securities Act</i>
11-203	Pre-filings, as defined in National Policy 11-203 <i>Process for Exemptive Relief Applications in Multiple Jurisdictions</i>
11-203	Applications, as defined in National Policy 11-203 <i>Process for Exemptive Relief Applications in Multiple Jurisdictions</i>

with the following:

<i>Securities Act</i> , s. 1(10)	Applications to the Commission under clause 1(10) of the <i>Securities Act</i> , except applications required to be transmitted through SEDAR+
<i>Securities Act</i> , s. 1(11)	Applications to the Commission under clause 1(11) of the <i>Securities Act</i> , except applications required to be transmitted through SEDAR+
11-203	Pre-filings, as defined in National Policy 11-203 <i>Process for Exemptive Relief Applications in Multiple Jurisdictions</i> , except pre-filings required to be transmitted through SEDAR+
11-203	Applications, as defined in National Policy 11-203 <i>Process for Exemptive Relief Applications in Multiple Jurisdictions</i> , except applications required to be transmitted through SEDAR+

and

- (b) **by deleting the following rows:**

11-202	Pre-filings or waiver applications within the meaning of National Policy 11-202 <i>Process for Prospectus Reviews in Multiple Jurisdictions</i>
12-202	Applications to vary or revoke a CTO as defined in National Policy 12-202 <i>Revocation of Certain Cease Trade Orders</i>
13-101 s. 2.1	Documents to be filed with the Commission by issuers not required to comply with National Instrument 13-101 <i>System for Electronic Document Analysis and Retrieval</i> in accordance with section 2.1 of that Instrument
13-101 s. 2.3	Documents to be filed with the Commission in paper format under section 2.3 of National Instrument 13-101 <i>System for Electronic Document Analysis and Retrieval</i>

B.5: Rules and Policies

43-101F1	Form 43-101F1 <i>Technical Report</i>
45-106F1	Form 45-106F1 <i>Report of Exempt Distribution</i>
45-106F2	Form 45-106F2 <i>Offering Memorandum for Non-Qualifying Issuers</i> or any amendment to a previously filed Form 45-106F2
45-106F3	Form 45-106F3 <i>Offering Memorandum for Qualifying Issuers</i> or any amendment to a previously filed Form 45-106F3
45-106 s. 2.9(17.1)	Filing of marketing materials pursuant to subsection 2.9(17.1) of National Instrument 45-106 <i>Prospectus Exemptions</i>
45-106F16	Form 45-106F16 <i>Notice of Use of Proceeds</i>
45-106 s. 2.9(17.13)	Delivery of a notice of change in financial year end pursuant to subsection 2.9(17.13) of National Instrument 45-106 <i>Prospectus Exemptions</i>
45-106 s. 2.9(17.5)	Delivery of annual financial statements pursuant to subsection 2.9(17.5) of National Instrument 45-106 <i>Prospectus Exemptions</i>
45-106 s. 2.9(19.4)	Filing of an appraisal report pursuant to subsection 2.9(19.4) of National Instrument 45-106 <i>Prospectus Exemptions</i>
45-106F15	Form 45-106F15 <i>Rights Offering Circular for Reporting Issuers</i>
45-106 s. 2.1.2	Notice and materials sent pursuant to section 2.1.2 of National Instrument 45-106 <i>Prospectus Exemptions</i>
45-106 s. 2.42(2)(a)	Notice to the Commission pursuant to paragraph 2.42(2)(a) of National Instrument 45-106 <i>Prospectus Exemptions</i>
45-106 s. 4.1(4)	Letters filed with the Commission pursuant to subsection 4.1(4) of National Instrument 45-106 <i>Prospectus Exemptions</i>
45-106F19	Form 45-106F19 <i>Listed Issuer Financing Document</i>
45-108 s. 12(1)(a)	A term sheet made available to a purchaser pursuant to clause 12(1)(a) of Multilateral Instrument 45-108 <i>Crowdfunding</i>
45-108 s. 12(1)(c)	Materials summarizing the information in a crowdfunding offering document made available to a purchaser pursuant to clause 12(1)(c) of Multilateral Instrument 45-108 <i>Crowdfunding</i>
45-108F1	Form 45-108F1 <i>Crowdfunding Offering Document</i>
45-110F1	Form 45-110F1 <i>Offering Document</i>
45-501 s. 5.4	Delivery of an offering memorandum or any amendment to a previously delivered offering memorandum in accordance with section 5.4 of OSC Rule 45-501 <i>Ontario Prospectus and Registration Exemptions</i>
71-101F1	Form 71-101F1 <i>Forms of Submission to Jurisdiction and Appointment of Agent for Service of Process</i>
72-503F	Form 72-503F <i>Report of Distributions Outside Canada</i>
81-102 s. 5.8(3)	Notice to the Commission by a manager under subsection 5.8(3) of National Instrument 81-102 <i>Investment Funds</i>
81-102 s. 6.7(3)	Delivery of custodian compliance reports under subsection 6.7(3) of National Instrument 81-102 <i>Investment Funds</i>
81-102 s. 12.1(2), 12.1(3)	Compliance reports under subsection 12.1(2) or 12.1(3) of National Instrument 81-102 <i>Investment Funds</i>
81-106 s. 2.11(c)	Notice to the Commission that a mutual fund is relying on the exemption not to file its financial statements in section 2.11 of National Instrument 81-106 <i>Investment Fund Continuous Disclosure</i>

Effective Date

5. This Instrument comes into force on June 9, 2023.