5.1.3 Changes to Companion Policy to National Instrument 41-101 General Prospectus Requirements Related to Business Acquisition Report Requirements

CHANGES TO COMPANION POLICY TO NATIONAL INSTRUMENT 41-101 GENERAL PROSPECTUS REQUIREMENTS

- 1. Companion Policy to National Instrument 41-101 General Prospectus Requirements is changed by this Document.
- 2. Subsection 5.9(5) is changed by replacing the text of the first bullet with:

if the indirect acquisition would be considered a significant acquisition under subsection 35.1(4) of Form 41-101F1 if the issuer applied those provisions to its proportionate interest in the indirect acquisition of the business;.

3. This change becomes effective on November 18, 2020.

November 19, 2020 (2020), 43 OSCB 8799