

**FORM 13-502F2A  
ADJUSTMENT OF FEE PAYMENT FOR CLASS 2 REPORTING ISSUERS**

**MANAGEMENT CERTIFICATION**

I, \_\_\_\_\_, an officer of the reporting issuer noted below have examined this Form 13-502F2A (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

**Reporting Issuer Name:** \_\_\_\_\_

**Financial year end date used  
to calculate capitalization:** \_\_\_\_\_

State the amount of participation fee paid under subsection 2.2(1) of OSC  
Rule 13-502 *Fees*: \$\_\_\_\_\_ (i)  
Show calculation of actual capitalization based on audited financial statements:

Financial Statement Values:

Retained earnings or deficit	\$		
			(A)
Contributed surplus	\$		
			(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$		
			(C)
Non-current borrowings (including the current portion)	\$		
			(D)
Finance leases (including the current portion)	\$		
			(E)
Non-controlling interest	\$		
			(F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$		
			(G)
Any other item forming part of equity and not set out specifically above	\$		
			(H)
<b>Capitalization</b> (Add items (A) through (H))	\$		

**Participation Fee**

(From Appendix A of OSC Rule 13-502 *Fees*, select the participation fee beside the capitalization calculated above)

\$ \_\_\_\_\_ (ii)

**Refund due (Balance owing)**

(Indicate the difference between (i) and (ii) and enter nil if no difference)

(i) – (ii) =

\$ \_\_\_\_\_