



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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20 Queen Street West
Toronto ON M5H 3S8

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20, rue queen ouest
Toronto ON M5H 3S8

FILE NO.: 2018-16

**IN THE MATTER OF
MARTIN BERNHOLTZ**

Mark J. Sandler, Commissioner and Chair of the Panel

April 27, 2018

ORDER

Subsection 127(1) and Section 127.1 of the *Securities Act*, RSO 1990, c S.5

WHEREAS on April 27, 2018, the Ontario Securities Commission held a hearing at the offices of the Commission, located at 20 Queen Street West, 17th Floor, Toronto, Ontario;

ON HEARING the submissions of the representatives for Staff of the Commission and for Martin Bernholtz;

IT IS ORDERED THAT:

1. Staff shall disclose to the Respondent all relevant, non-privileged documents and things in the possession or control of Staff by no later than May 25, 2018;
2. The Respondent shall serve and file a motion, if any, regarding Staff's disclosure or seeking disclosure of additional documents by no later than June 26, 2018;
3. Staff shall file and serve a witness list, and serve a summary of each witnesses' anticipated evidence on the Respondent, and indicate any intention to call an expert witness by no later than June 29, 2018; and
4. The Second Attendance in this matter is scheduled for July 6, 2018 at 9:30 a.m., or on such other date and time as may be agreed by the parties and set by the Office of the Secretary.

"Mark J. Sandler"

Mark J. Sandler