



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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Toronto ON M5H 3S8

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Toronto ON M5H 3S8

File No.: 2017-66

**IN THE MATTER OF
OMEGA SECURITIES INC.**

Mark J. Sandler, Commissioner and Chair of the Panel

November 29, 2017

ORDER

WHEREAS on November 29, 2017, the Ontario Securities Commission held a hearing at the offices of the Commission, located at 20 Queen Street West, 17th Floor, Toronto, Ontario, to consider the first appearance in respect of the Notice of Hearing issued on November 16, 2017;

ON HEARING the submissions of the representatives for Staff of the Commission and Omega Securities Inc.;

IT IS ORDERED THAT:

1. the Second Appearance in this matter will be heard on March 21, 2018, at 9:30 a.m., or such other date as may be agreed to by the parties and set by the Office of the Secretary
2. by no later than December 29, 2017, Staff shall disclose to the respondent all non-privileged documents and things in the possession or control of Staff that are relevant to the hearing;
3. by no later than March 9, 2018, the respondent shall serve and file any motions regarding Staff's disclosure or seeking disclosure of additional documents; and
4. by no later than March 16, 2018, Staff shall provide preliminary witness lists and statements to the respondent and shall indicate any intent to call an expert witness, including the name of the expert and the issue on which the expert will be giving evidence.

"Mark J. Sandler"

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