



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19^e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, AS AMENDED**

- AND -

**IN THE MATTER OF VINCENT CICCONE and CABO CATOCHE CORP. (a.k.a.
MEDRA CORP. and MEDRA CORPORATION)**

ORDER

WHEREAS on September 20, 2012, the Ontario Securities Commission (the “Commission”) issued an order adjourning the hearing on the merits to October 5, 2012, at 11:00 a.m. at which time Staff will provide the Commission with a status update;

AND WHEREAS the Commission’s order directed Cabo Catoche Corp. (a.k.a Medra Corp. and Medra Corporation) (collectively, “Medra”) to provide Staff of the Commission (“Staff”) with a written undertaking within 5 business days from receipt of the order by Medra;

AND WHEREAS Medra should be given an adequate opportunity to provide the written undertaking prior to the date of the status hearing;

IT IS ORDERED THAT the status hearing set for October 5, 2012, is vacated and the hearing on the merits is adjourned to October 9, 2012, at 2:30 p.m. at which time Staff will provide the Commission with a status update.

DATED at Toronto this 28th day of September, 2012.

“Vern Krishna”

Vern Krishna, Q.C.