

Ontario Securities Commission

Commission des valeurs mobilières de l'Ontario 22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF DENNIS L. MEHARCHAND and VALT.X HOLDINGS INC.

Timothy Moseley, Vice-Chair and Chair of the Panel

February 23, 2018

ORDER

Subsection 127(1) of the *Securities Act*, RSO 1990, c S.5

WHEREAS on February 22, 2018, the Panel reviewed correspondence from the respondent, Dennis L. Merharchand, and found that a hearing was necessary to hear submissions and schedule the next steps in the proceeding;

IT IS ORDERED THAT a hearing shall be held on February 27, 2018, commencing as soon as possible following the conclusion of the confidential conference scheduled by the Order issued on February 5, 2018, which conference commences at 3:30 p.m.

"Timothy Moseley"

Timothy Moseley