Ontario

Securities

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- AND -

IN THE MATTER OF BERYL HENDERSON

ORDER

WHEREAS on March 30, 2012, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing pursuant to sections 127 and 127.1 of the Securities Act, R.S.O. 1990, c. S.5, as amended (the "Act"), in connection with a Statement of Allegations filed by Staff of the Commission ("Staff") on March 30, 2012 with respect to Beryl Henderson ("Henderson");

AND WHEREAS the Notice of Hearing set a hearing in this matter for May 2, 2012 at 11:30 a.m.;

AND WHEREAS on May 2, 2012, Staff appeared before the Commission and counsel for Henderson and a Crown Attorney attended the hearing via teleconference;

AND WHEREAS on May 2, 2012, the Commission ordered that the hearing of this matter be adjourned to November 22, 2012 for a confidential pre-hearing conference;

AND WHEREAS on November 22, 2012, Staff appeared before the Commission and counsel for Henderson attended the hearing via teleconference;

AND WHEREAS on November 22, 2012, the Commission heard submissions from Staff and from counsel for Henderson;

AND WHEREAS on November 22, 2012, the Commission ordered that the confidential pre-hearing conference be continued on March 4, 2013;

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AND WHEREAS on February 15, 2013, the Commission ordered that the date for the

confidential pre-hearing conference be vacated and that the confidential pre-hearing conference

be adjourned to March 11, 2013 at 11:00 a.m.;

AND WHEREAS on March 8, 2013, the Commission ordered that the date for the

confidential pre-hearing conference be vacated and that the confidential pre-hearing conference

be adjourned to May 23, 2013 at 10:00 a.m.;

AND WHEREAS the Commission is of the opinion that it is in the public interest to

issue this order;

AND WHEREAS the parties consent to the making of this order;

IT IS HEREBY ORDERED THAT the date set for the confidential pre-hearing

conference be vacated and that the confidential pre-hearing conference be adjourned to June 12,

2013 at 10:00 a.m. or to such other date as agreed to by the parties and advised by the Office of

the Secretary.

DATED at Toronto this 13th day of May, 2013.

"James E. A. Turner"

James E. A. Turner