IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c. S.5, AS AMENDED

- and -

IN THE MATTER OF MONCASA CAPITAL CORPORATION and JOHN FREDERICK COLLINS

ORDER (Section 127)

WHEREAS on March 6, 2012, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing in relation to a Statement of Allegations issued pursuant to sections 37, 127 and 127.1 of the *Securities Act*, R.S.O. 1990 c. S. 5, as amended, in respect of Moncasa Capital Corporation and John Frederick Collins (collectively, the "Respondents");

AND WHEREAS at the first appearance on April 4, 2012, Staff of the Commission ("Staff") and counsel for the Respondents agreed to attend a confidential pre-hearing conference on May 28, 2012 at 10:00 a.m.;

AND WHEREAS at the confidential pre-hearing conference on May, 28, 2012, Staff and counsel for the Respondents consented to an order that the hearing on the merits be scheduled for January 21, 2013 to February 1, 2013 (other than January 29, 2013) and that a confidential pre-hearing conference be held on August 9, 2012;

AND WHEREAS a confidential pre-hearing conference was held on August 9, 2012, at which Staff and counsel for the Respondents attended;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this Order;

IT IS HEREBY ORDERED that this matter is adjourned to a confidential pre-hearing conference which shall take place on September 27, 2012 at 10:00 a.m.

DATED at Toronto this 9th day of August, 2012.

"Edward P. Kerwin"

Edward P. Kerwin