

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- AND -

IN THE MATTER OF VINCENT CICCONE and MEDRA CORP.

ORDER

(Pre-Hearing Conference – Rule 6.7 of the Ontario Securities Commission Rules of Procedure)

WHEREAS on October 3, 2011, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing (the "Notice of Hearing") pursuant to section 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act"), accompanied by a Statement of Allegations dated September 30, 2011 filed by Staff of the Commission ("Staff") with respect to Vincent Ciccone ("Ciccone") and Medra Corp. ("Medra") (the "Statement of Allegations");

AND WHEREAS on November 1, 2011, the Commission ordered that the matter be adjourned to a confidential pre-hearing conference to be held on December 16, 2011 at 10:00 a.m.;

AND WHEREAS on December 16, 2011, counsel for Staff and counsel for the Respondent, Ciccone appeared before the Commission for a pre-hearing conference and no one appeared on behalf of Medra;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this Order;

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IT IS ORDERED THAT this matter is adjourned to a confidential pre-hearing conference to be held on February 1, 2012 at 10:30 a.m. or to such other date or time as set by the Office of the Secretary and agreed to by the parties.

DATED at Toronto this 16th day of December, 2011.

"James E.A. Turner"

James E.A. Turner