IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c. S.5, as amended

- AND -

IN THE MATTER OF OFFSHORE MARKETING ALLIANCE and WARREN ENGLISH

ORDER

(Section 127)

WHEREAS this proceeding was commenced by a Notice of Hearing and related Statement of Allegations dated December 12, 2000;

AND WHEREAS the Respondents have requested that the hearing in this matter, currently scheduled for January 15 and 16, 2003, be adjourned to February 17 and 18, 2003, and Staff of the Commission do not oppose this request;

AND WHEREAS the Commission considers it to be in the public interest to make this order;

IT IS THEREFORE ORDERED that the hearing in this matter be adjourned to February 17 and 18, 2003.

Dated at Toronto this 13th day of December, 2002.

"Robert Korthals"

"Harold Hands"

Robert Korthals

Harold Hands