IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- AND -

IN THE MATTER OF COLBY COOPER CAPITAL INC., COLBY COOPER INC., PAC WEST MINERALS LIMITED JOHN DOUGLAS LEE MASON

- AND -

IN THE MATTER OF A SETTLEMENT AGREEMENT
BETWEEN STAFF OF THE ONTARIO SECURITIES COMMISSION and
COLBY COOPER CAPITAL INC., COLBY COOPER INC.,
PAC WEST MINERALS LIMITED and JOHN DOUGLAS LEE MASON

NOTICE OF HEARING

(Section 127 of the Act and Rule 12 of the Commission's *Rules of Procedure*)

TAKE NOTICE THAT the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to section 127 of the Ontario *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") at the offices of the Commission, at 20 Queen Street West, 17th Floor, Toronto, Ontario, M5H 3S8, on April 24, 2013 at 10:00 a.m., or as soon thereafter as the hearing can be held:

AND TAKE NOTICE that the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve the Settlement Agreement between Staff of the Commission and Colby Cooper Capital Inc., Colby Cooper Inc., Pac West Minerals Limited, and John Douglas Lee Mason;

BY REASON OF the allegations set out in the Statement of Allegations of Staff of the Commission dated March 27, 2012, and such additional allegations as counsel may advise and the Commission may permit;

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AND TAKE FURTHER NOTICE that any party to the proceedings may be represented

by counsel at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time

and place aforesaid, the hearing may proceed in the absence of that party and such party is not

entitled to any further notice of the proceedings.

DATED at Toronto this 18th day of April, 2013.

"Daisy G. Aranha"

per: John Stevenson

Secretary to the Commission