CP 55, 19e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c. S.5, AS AMENDED

- and -

IN THE MATTER OF KEYREIT and HUNTINGDON CAPITAL CORP.

NOTICE OF HEARING (Subsection 127(1))

TAKE NOTICE that the Ontario Securities Commission (the "Commission") will hold a hearing (the "Hearing") at the temporary offices of the Commission at ASAP Reporting Services Inc., Bay Adelaide Centre, 333 Bay Street, Suite 900, Toronto, Ontario commencing on Thursday, March 14, 2013 at 10:00 a.m. or as soon thereafter as the Hearing can be held;

TO CONSIDER an application filed by Huntingdon Capital Corp. dated March 4, 2013 requesting a cease trade order in respect of the unitholders' rights plan of KEYreit.

Dated at Toronto this 4th day of March, 2013

"John Stevenson"

John Stevenson

Secretary to the Commission