

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

P.O. Box 55, 19th Floor 20 Queen Street West Toronto ON M5H 3S8

CP 55, 19e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c. S.5, AS AMENDED

-AND-

IN THE MATTER OF MEGA-C POWER CORPORATION, RENE PARDO, GARY USLING, LEWIS TAYLOR SR., LEWIS TAYLOR JR., JARED TAYLOR, COLIN TAYLOR and 1248136 ONTARIO LIMITED

NOTICE OF HEARING

TAKE NOTICE that the Ontario Securities Commission will hold a hearing at the offices of the Commission located at 20 Queen Street West, Toronto, 17th Floor, Hearing Room B, on Thursday, September 17, 2009 at 10:00 a.m. to consider whether to approve a settlement agreement entered into by Staff of the Commission and Gary Usling.

DATED at Toronto, this 15th day of September, 2009.

"John Stevenson"

John Stevenson Secretary to the Commission