IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- and –

IN THE MATTER OF MICHAEL GOSELIN, IRVINE DYCK, DONALD McCRORY and ROGER CHIASSON

NOTICE OF HEARING (Section 127)

TAKE NOTICE that the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to subsection 127(1) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended at the offices of the Commission, Small Hearing Room, 17th Floor, 20 Queen Street West, Toronto on Friday, November 15, 2002 at 11:00 a.m., or as soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether to approve the proposed settlement of the proceeding entered into between Staff of the Commission and Donald McCrory;

BY REASON of the allegations set out in the Statement of Allegations of Staff of the Commission and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing.

Dated at Toronto this 12th day of November, 2002.

John Stevenson Secretary to the Ontario Securities Commission