1.1.2 OSC Notice Proposed Repeal and Replacement of National Instrument 43-101 - Standards of Disclosure for Mineral Projects, Form 43-101F1, and Companion Policy 43-101CP

> ONTARIO SECURITIES COMMISSION NOTICE

PROPOSED REPEAL AND REPLACEMENT OF NATIONAL INSTRUMENT 43-101 - STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS, FORM 43-101F1, AND COMPANION POLICY 43-101CP

REQUEST FOR PUBLIC COMMENT

The Commission and certain other members of the Canadian Securities Administrators (the "CSA") are publishing for a 90-day comment period the following documents in today's Bulletin that amend National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*, Form 43-101F1 – *Technical Report*, and Companion Policy 43-101CP:

Proposed National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101");

Proposed Form 43-101F1 - Technical Report

Proposed Companion Policy 43-101CP (the "Companion Policy")

collectively, "Proposed NI 43-101".

Proposed NI 43-101 is intended to replace the current versions of National Instrument 43-101, Form 43-101F1, and Companion Policy 43-101CP, that came into effect in all CSA jurisdictions on February 1, 2001. We are publishing Proposed NI 43-101 in both clean and blackline format.

We request comments by **December 10, 2004**.

The documents are published in Chapter 6 of the Bulletin.