1.1.2 Notice of Ministerial Approval of Ontario Amendment Instrument Amending National Instrument 44-101 Short Form Prospectus Distributions

NOTICE OF MINISTERIAL APPROVAL

OF

ONTARIO AMENDMENT INSTRUMENT AMENDING NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS

The document listed below is being published in today's Bulletin.

On **August 22, 2006**, the Minister of Government Services approved, pursuant to section 143.3 of the *Securities Act* (Ontario), the Ontario Amendment Instrument Amending National Instrument 44-101 *Short Form Prospectus Distributions* (the **Amendment Instrument**).

The Amendment Instrument was previously approved by the Commission on **June 29, 2006**.

The Amendment Instrument was previously published in the Bulletin on **July 14**, **2006**. The Amendment Instrument will come into force in Ontario on **September 6**, **2006**.

The text of the Amendment Instrument can be found in Chapter 5 of today's Bulletin.

September 1, 2006

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