1.1.2 Notice of Request for Comment - Proposed Repeal and Replacement of National Instrument 44-101 Short Form Prospectus Distributions, Form 44-101F3 Short Form Prospectus, Companion Policy 44-101CP Short Form Prospectus Distributions

NOTICE OF REQUEST FOR COMMENT

PROPOSED REPEAL AND REPLACEMENT OF NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS, FORM 44-101F3 SHORT FORM PROSPECTUS, COMPANION POLICY 44-101CP SHORT FORM PROSPECTUS DISTRIBUTIONS

Request for Public Comment

The Commission is publishing for a 90-day comment period the following material in today's Bulletin:

proposed amended and restated National Instrument 44-101 Short Form Prospectus Distributions;

proposed amended and restated Form 44-101F1 *Short Form Prospectus*;

proposed amended and restated Companion Policy 44-101CP Short Form Prospectus Distributions.

These materials, together with accompanying request for comment notice, are being published in Chapter 6 of the Bulletin. Blacklines of the materials showing proposed changes to the applicable existing instrument, form, and companion policy, are available on the Commission's website at www.osc.gov.on.ca. We request comments on the proposed materials by **April 8, 2005**.