

1.1.9 Notice of Ministerial Approval - Amendment and Restatement of Rule 45-501 - Exempt Distributions, Companion Policy 45-501CP - Exempt Distributions, Form 45-501F1, Form 45-501F2 and Form 45-501F3 and Rescission of Existing Rule 45-501 - Exempt Distributions, Companion Policy 45-501CP - Exempt Distributions, Form 45-501F1, Form 45-501F2 and Form 45-501F3

**NOTICE OF MINISTERIAL APPROVAL
AMENDMENT AND RESTATEMENT OF RULE 45-501 -
EXEMPT DISTRIBUTIONS,
COMPANION POLICY 45-501CP -
EXEMPT DISTRIBUTIONS,
FORM 45-501F1, FORM 45-501F2 AND FORM 45-501F3
AND
RESCISSION OF EXISTING RULE 45-501 -
EXEMPT DISTRIBUTIONS,
COMPANION POLICY 45-501CP -
EXEMPT DISTRIBUTIONS,
FORM 45-501F1, FORM 45-501F2 AND FORM 45-501F3**

On December 24, 2003, the Minister of Finance approved, pursuant to subsection 143.3(3) of the *Securities Act* (Ontario), amended and restated Rule 45-501 - *Exempt Distributions*, amended and restated Companion Policy 45-501CP - *Exempt Distributions* and amended and restated Forms 45-501F1, 45-501F2 and 45-501F3 (collectively, the Materials). Also, on December 24, 2003, the Minister of Finance approved the rescission of existing Rule 45-501 - *Exempt Distributions*, existing Companion Policy 45-501CP - *Exempt Distributions* and existing Forms 45-501F1, 45-501F2 and 45-501F3.

The Materials were previously published in the Bulletin on November 7, 2003. **The Materials will come into force on January 12, 2004.**

The Materials are published in Chapter 5 of this Bulletin.