

**NOTICE OF MINISTER OF FINANCE APPROVAL OF
MULTILATERAL INSTRUMENT 45-102 RESALE OF SECURITIES**

On November 7, 2001, the Minister of Finance approved Multilateral Instrument 45-102 *Resale of Securities* and its related Forms 45-102F1, 45-102F2 and 45-102F3. **Multilateral Instrument 45-102 will come into force on November 30, 2001.**

The Minister of Finance has also approved a regulation (the "Regulation") amending certain sections of Regulation 1015 of the Revised Regulations of Ontario, 1990 made under the Securities Act in connection with Multilateral Instrument 45-102. The Regulation was filed as O. Reg. 423/01 and is expected to be published in the Ontario Gazette on December 1, 2001. **The Regulation comes into force on November 30, 2001.**

Multilateral Instrument 45-102 and Companion Policy 45-102CP are published in Chapter 5 of this Bulletin. The Regulation is published in Chapter 9 of this Bulletin. Materials related to the Multilateral Instrument were previously published in the Bulletin on September 8, 2000, April 20, 2001, May 18, 2001 and September 14, 2001.