

1.1.2 Notice of Ministerial Approval of Amendments to NI 45-106 Prospectus Exemptions, NI 41-101 General Prospectus Requirements, NI 44-101 Short Form Prospectus Distributions and NI 45-102 Resale of Securities, and the Repeal of NI 45-101 Rights Offerings, and Consequential Amendments

**NOTICE OF MINISTERIAL APPROVAL OF  
AMENDMENTS TO NATIONAL INSTRUMENT 45-106 *PROSPECTUS EXEMPTIONS*,  
AND TO  
NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*,  
AND TO  
NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*,  
AND TO  
NATIONAL INSTRUMENT 45-102 *RESALE OF SECURITIES*,  
AND  
THE REPEAL OF NATIONAL INSTRUMENT 45-101 *RIGHTS OFFERINGS*  
AND  
CONSEQUENTIAL AMENDMENTS**

**December 3, 2015**

On November 19, 2015, the Minister of Finance approved amendments (**Amendments**) made by the Ontario Securities Commission (**OSC** or the **Commission**) to:

- (a) amend each of the following:
  - National Instrument 45-106 *Prospectus Exemptions* (**NI 45-106**),
  - National Instrument 41-101 *General Prospectus Requirements* (**NI 41-101**),
  - National Instrument 44-101 *Short Form Prospectus Distributions*,
  - National Instrument 45-102 *Resale of Securities*,
- (b) repeal of National Instrument 45-101 *Rights Offerings* (**NI 45-101**), and
- (c) make consequential amendments to each of the following:
  - National Instrument 13-101 *System for Electronic Document Analysis and Retrieval (SEDAR)*,
  - Multilateral Instrument 13-102 *System Fees for SEDAR and NRD*,
  - Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions*,
  - Ontario Securities Commission Rule 11-501 *Electronic Delivery of Documents to the Ontario Securities Commission*, and
  - Ontario Securities Commission Rule 13-502 *Fees*.

The Amendments, together with related policy changes, were made by the Commission on August 11, 2015. The Commission made changes to Companion Policy 45-106CP to NI 45-106 and Companion Policy 41-101CP to NI 41-101 and withdrew Companion Policy 45-101CP to NI 45-101.

The Amendments were published on the OSC website at <http://www.osc.gov.on.ca> and in the OSC Bulletin at (2015) 38 OSCB 8277 on September 24, 2015. The Amendments come into force on December 8, 2015. The text of the Amendments, as well as the related policy changes, is reproduced in Chapter 5 of this Bulletin.