

5.1.9 Changes to Companion Policy 44-103CP Post-Receipt Pricing

**CHANGES TO  
COMPANION POLICY 44-103CP TO NATIONAL INSTRUMENT 44-103 POST-RECEIPT PRICING**

1. *The changes to Companion Policy 44-103CP to National Instrument 44-103 Post-Receipt Pricing are set out in this Schedule.*
2. *Part 3 is changed by adding the following after section 3.4:*  
  
**3.5 Marketing Activities** - Issuers and investment dealers should also refer to the guidance on marketing activities in Part 6 of the Companion Policy to NI 41-101. While the Instrument has provisions on marketing after a receipt for a final base PREP prospectus, NI 41-101 has general provisions that apply to marketing during the waiting period..
3. *These changes become effective on August 13, 2013.*