

NOTICE OF MINISTERIAL APPROVAL OF

OSC RULE 44-502 EXTENSION TO ONTARIO INSTRUMENT 44-501 CERTAIN PROSPECTUS REQUIREMENTS FOR WELL-KNOWN SEASONED ISSUERS

Ministerial Approval

On March 28, 2023, the Ontario Securities Commission (the **OSC**) made as a rule under the *Securities Act* (Ontario) local OSC Rule 44-502 *Extension to Ontario Instrument 44-501 Certain Prospectus Requirements for Well-known Seasoned Issuers* (the **Rule**) in Ontario.

The above material was published on May 18, 2023 in the Bulletin. See (2023), 46 OSCB 4047.

On June 20, 2023, the Minister of Finance approved the Rule.

The text of the Rule is published in Chapter B.5 of this Bulletin.

Effective Date

The Rule has an effective date of July 4, 2023.