

Ontario Securities Commission

Rule 61-801

Unofficial consolidation current to 2008-02-01.

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OSC RULE 61-801

IMPLEMENTING MI 61-101 PROTECTION OF MINORITY SHAREHOLDERS IN SPECIAL TRANSACTIONS

Rule 61-501

1.1 Rule 61-501 Insider Bids, Issuer Bids, Business Combinations and Related Party Transactions is revoked.

Rule 71-802

1.2 Section 2.4 of Rule 71-802 Implementing National Instrument 71-102 Continuous Disclosure and Other Exemptions Relating to Foreign Issuers is amended by:

- (i) replacing the title "Going Private Transactions and Related Party Transactions" with the title "Business Combinations and Related Party Transactions", and
- (ii) replacing the words "Rule 61-501 *Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions*" with "MI 61-101 *Protection of Minority Security Holders in Special Transactions*".

Effective Date

1.3 This rule comes into force on February 1, 2008.