

**PEARL RIVER HOLDINGS LIMITED**  
**500-383 Richmond Street**  
**London, Ontario**  
**N6A 3C4**

**Filing of Revised Third Quarter Financial Statements**

**FOR: Immediate Release**  
**TSX Venture Exchange: PRH**

**January 18, 2012: London, Ontario** – Pearl River Holdings Limited (the “Corporation”) announces that on January 18, 2012 it filed on SEDAR Revised Third Quarter Financial Statements for the nine month period ended September 30, 2011. The Corporation’s Revised Financial Statements now includes the subtotal for September 30, 2010 in the statement of changes in equity.

To review the Corporation’s Revised First Quarter Financial Statements visit [www.sedar.com](http://www.sedar.com).

For further information please contact: Mr. George W. Lunick, President and Chief Executive Officer at (519) 645-0267.

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*