



36 Toronto Street, Suite 1000
Toronto, ON M5C 2C5

T 416.703-6348
F 416.703-6507

www.legendgold.com

A 2011
TSX Venture 50
Company

NEWS RELEASE (TSX.V:LGN)

#2011-15

LEGEND GOLD CORP. RE-FILES FINANCIAL STATEMENTS

Toronto, Ontario – November 18, 2011 – Legend Gold Corp. (the “Company” or “Legend Gold”) (TSX.V: LGN) announces that it has re-filed its condensed interim consolidated financial statements for the six month period ended June 30, 2011 to include a Condensed Consolidated Statement of Changes in Equity for the comparative six month period ended June 30, 2010 and a reconciliation of total comprehensive income for the three month period ended June 30, 2010.

The re-filing is the result of a review of the Corporation’s second interim financial report prepared under International Financial Reporting Standards by the Ontario Securities Commission’s Corporate Finance Branch.

About The Company

Legend Gold is a mineral exploration and development company focused on exploring for gold in the Republic Of Mali, West Africa. Our five main projects are the Lakanfla, Mougina, Tiekoumala, Diokeba, and Mogoyafara projects. In recent years, we have made significant gold discoveries on the Tiekoumala project located in Southern Mali, and the Lakanfla project located in Western Mali. Legend Gold has 65,431,324 common shares issued and outstanding (79,941,324 shares on a fully diluted basis). Please visit our website www.legendgold.com for more information about our projects.

FOR FURTHER INFORMATION PLEASE CONTACT:

Douglas Perkins, President & CEO
Email: dperkins@legendgold.com
Tel: 416.703.6348

This news release may contain forward-looking statements that are based Legend Gold Corp.’s expectations, estimates and projections regarding its business and the economic environment in which it operates. These statements are not guarantees of future performance and involve risks and uncertainties that are difficult to control or predict. Therefore, actual outcomes and results may differ materially from those expressed in these forward-looking statements and readers should not place undue reliance on such statements. Statements speak only as of the date on which they are made, and the Company undertakes no obligation to update them publicly to reflect new information or the occurrence of future events or circumstances, unless otherwise required to do so by law.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.