

**METALORE RESOURCES LIMITED**

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PRESS RELEASE

**August 29, 2011**

**Notice of Annual Meeting of Shareholders**

**Simcoe, Ontario (August 29, 2011) – Metalore Resources Limited** (TSX: MET) ("Metalore" or the "Company") today announced that the Company will hold its Annual Meeting of shareholders at 1:00 pm (Eastern Standard Time) on Saturday, September 24, 2011. The meeting will be held at the Best Western Little River Inn, Skylight Room, 203 Queensway West, Simcoe, Ontario N3Y 2M9.

Shareholders of record as of August 5, 2011 will be entitled to vote on the election of directors and appointment of auditors. The information circular with respect to the meeting is available at [www.sedar.com](http://www.sedar.com). The information circular contains prescribed disclosure regarding executive compensation and corporate governance matters which has been updated to make the disclosure record compliant.

**For Additional Information Please Contact:**

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