

Process Capital Corporation

**FOR IMMEDIATE RELEASE
NOT FOR U.S. DISTRIBUTION**

Toronto, Ontario –April 13, 2011

Process Capital Corporation (POR-V) (the “Company”) announces that it has re-filed its interim financial statements for the period ended September 30, 2010 to disclose that an auditor did not perform a review of the Company's interim financial statements. This disclosure was inadvertently omitted in the original filing. The financial statements and notes are otherwise unchanged.

About POR

Process Capital Corporation is an environmental technology investment company publicly listed on the Toronto Venture Exchange (TSXV:POR). For further information on Process Capital Corporation, please contact Robert Grimard, President, at (416) 622-6600, or at robertgrimard@processcapital.ca, or visit the company's website at www.processcapital.ca.

Statements in this release which describe the Company's intentions, expectations or predictions, or which relate to matters that are not historical facts are forward-looking statements. These forward-looking statements involve known and unknown risks and uncertainties which may cause the actual results, performances or achievements of the Company to be materially different from any future results, performances or achievements expressed or implied by such forward-looking statements. The Company may update or revise any forward-looking statements, whether as a result of new information, future events or changing market and business conditions.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.