



George Weston Limited
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November 6, 2009

BY SEDAR

Ontario Securities Commission
20 Queen Street West
Suite 1700
Toronto, Ontario
M5H 3S8

Re: George Weston Limited
SEDAR Project Number: 1402332, Submission 1

Dear Sirs/Mesdames:

Please note that we are filing today a supplemental disclosure relating to the Management Proxy Circular of George Weston Limited dated March 30, 2009 and filed via SEDAR on April 7, 2009 under SEDAR project number 1402332, Submission 1.

The supplemental disclosure includes additional disclosure relating to:

- the termination arrangements of the named executive officers;
- the performance targets for the short and medium-term incentive plans;
- medium-term incentive plan awards to certain named executive officers; and
- the timing of long-term incentive awards to one of the named executive officers.

If you have any questions, please do not hesitate to contact Robert A. Balcom at 416 922-2500 ext. 5765.

Yours truly,

“George Weston Limited”