

SUMMARY OF PUBLICATIONS

PUBLICATION BY DATE PUBLISHED

<u>January 5, 2001</u>		
<i>(2001) 24 OSCB</i>	3	Short Notice - OSC Policy Statement 5.2 Junior National Resources Issues/ Request for Comments
<i>(2001) 24 OSCB</i>	28	Staff Notice 11-708 Policy Reformulation Project - Table of Concordance
<i>(2001) 24 OSCB</i>	115	Ontario Securities Commission Policy 5.2 Junior National Resources/ Request for Comments
<u>January 12, 2001</u>		
<i>(2001) 24 OSCB</i>	191	Notice of Commission Decision Extending the Temporary Exemption Order of the Montreal Exchange from Recognition
<i>(2001) 24 OSCB</i>	192	Short Notice - Minister of Finance Approval of National Instrument 43-101 Standards of Disclosure for Mineral Projects, Form 43-101F1 Technical Report, and Companion Policy 43-101CP
<i>(2001) 24 OSCB</i>	303	National Instrument 43-101 Standards of Disclosure for Mineral Projects
<u>January 19, 2001</u>		
<i>(2001) 24 OSCB</i>	375	Notice of Approval of MOU (Canadian Venture Exchange) - Notice of Minister of Finance Approval of Memorandum of Understanding between the Alberta Securities Commission, the British Columbia Securities Commission and the Ontario Securities Commission
<i>(2001) 24 OSCB</i>	376	Short Notice - Notice of Commission Approval of Rule 41-502 Prospectus Requirements for Mutual Funds
<i>(2001) 24 OSCB</i>	455	OSC Rule 41-502 and Companion Policy 41-502CP Prospectus Requirements for Mutual Funds
<u>February 2, 2001</u>		
<i>(2001) 24 OSCB</i>	708	OSC Staff Notice 43-701 Regarding National Instrument 43-101
<u>February 9, 2001</u>		
<i>(2001) 24 OSCB</i>	875	Short Notice - Rule 44-801 Implementing National Instrument 44-101
<i>(2001) 24 OSCB</i>	937	Notice of Rule 44-801 Implementing National Instrument 44-101 Short Form Prospectus Distributions
<u>February 16, 2001</u>		
<i>(2001) 24 OSCB</i>	1003	Short Notice - Approval of Amendments to National Instrument 81-102 and Companion Policy 81-102CP Mutual Funds and to National Instrument 81-101 and Companion Policy 81-101CP Mutual Fund Prospectus Disclosure and to Form 81-101F1 Contents of Simplified Prospectus and to Form 81-101F2 Contents of Annual Information Form
<i>(2001) 24 OSCB</i>	1004	Short Notice - Rule 31-506 SRO Membership - Mutual Fund Dealers
<i>(2001) 24 OSCB</i>	1005	Short Notice - Multilateral Instrument 33-107 Financial Planning Proficiency Rule
<i>(2001) 24 OSCB</i>	1071	Notice of Rules and Policies - Amendments to National Instrument 81-102 and Companion Policy 81-102CP Mutual Funds and to National Instrument 81-101 , Companion Policy 81-101CP Mutual Fund Prospectus Disclosure and to Form 81-101F1 Contents of Simplified Prospectus and to Form 81-101F2 Contents of Annual Information Form
<i>(2001) 24 OSCB</i>	1107	Notice of Multilateral Instrument 33-107 Proficiency Requirements for Registrants Holding Themselves Out as Providing Financial Planning and Similar Advice
<i>(2001) 24 OSCB (Supp)</i>		Rule 31-506 SRO Membership - Mutual Fund Dealers and Notice of Commission Recognition of the Mutual Fund Dealers Association of Canada as a Self-Regulatory Organization for Mutual Fund Dealers
<u>February 23, 2001</u>		
<i>(2001) 24 OSCB</i>	1218	Short Notice - National Instrument 55-101 Exemption from Certain Insider Reporting Requirements
<i>(2001) 24 OSCB</i>	1283	National Instrument 55-101 and 55-101CP Exemption from Certain Insider Reporting Requirements/Rescission of OSC Policy 10.1
<u>March 2, 2001</u>		

(2001) 24 OSCB 1368	CSA Notice 62-301 Implementation of the Zimmerman Amendments Governing the Conduct of Take-over and Issuer Bids
<u>March 9, 2001</u>	
(2001) 24 OSCB 1483	OSC Staff Notice 52-701 Initial Report on Staff's Review of Revenue Recognition
(2001) 24 OSCB 1490	TSE Policy 2-401 Supervision of Trading/Notice of Commission Approval
(2001) 24 OSCB 1491	Short Notice - Proposed OSC Policy 12-602 Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario/ Request for Comments
(2001) 24 OSCB 1531	Notice of Proposed Ontario Securities Commission Policy 12-602 Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario/ Request for Comments
(2001) 24 OSCB 1595	TSE Policy 2-401 Supervision of Trading
<u>March 16, 2001</u>	
(2001) 24 OSCB 1611	Short Notice - Multilateral Instrument 33-108 Permanent Registration and OSC Rule 33-505 (Commodity Futures Act) Permanent Registration/ Request for Comments
(2001) 24 OSCB 1612	CSA Discussion Paper 52-401 Financial Reporting in Canada's Capital Markets/ Request for Comments
(2001) 24 OSCB 1671	Proposed Multilateral Instrument 33-108 Permanent Registration/ Request for Comments
(2001) 24 OSCB 1675	Proposed OSC Rule 33-505 Permanent Registration (Commodity Futures Act)/ Request for Comments
(2001) 24 OSCB 1678	CSA Discussion Paper 52-401 Financial Reporting in Canada's Capital Markets/ Request for Comments
<u>March 30, 2001</u>	
(2001) 24 OSCB 1901	Short Notice - Notice and Request for Comments 11-901 Concept Proposal to Revise Schedule 1 (Fees) to the Regulation to the <i>Securities Act</i> (Ontario)/ Request for Comments
(2001) 24 OSCB 1971	Notice and Request for Comments 11-901 Concept Proposal to Revise Schedule 1 (Fees) to the Regulation to the <i>Securities Act</i> (Ontario)/ Request for Comments
<u>April 6, 2001</u>	
(2001) 24 OSCB 2069	CSA Request for Comments 33-401 Canadian Capital Markets Association - T + 1 White Paper/ Request for Comments
(2001) 24 OSCB 2071	Short Notice - Notice of Request for Comments for Proposed Rule 45-501 Exempt Distributions, Companion Policy 45-501CP , Forms 45-501F1 , 45-501F2 and 45-501F3 Exempt Distributions & Rule 45-504 and Notice of Proposed Rescission of Rule 45-501 Exempt Distributions and Companion Policy 45-501CP , and Rule 45-504 Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/ Request for Comments
(2001) 24 OSCB 2072	Short Notice - Notice of Rescission of NP Statement No. 30 Processing of "Seasoned Prospectuses"
(2001) 24 OSCB 2078	OSC Staff Notice 11-711 Policy Reformulation Project - Table of Concordance
(2001) 24 OSCB 2181	Rescission of NP Statement No. 30 Processing of "Seasoned Prospectuses"
(2001) 24 OSCB 2183	Notice of Request for Comments for Proposed Rule 45-501 Exempt Distributions, Companion Policy 45-501CP , Forms 45-501F1 , 45-501F2 and 45-501F3 Exempt Distributions & Rule 45-504 and Notice of Proposed Rescission of Rule 45-501 Exempt Distributions and Companion Policy 45-501CP , and Rule 45-504 Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/ Request for Comments
<u>April 13, 2001</u>	
(2001) 24 OSCB 2289	Notice of Minister of Finance Approval of Final Rule 41-502 Prospectus Requirements for Mutual Funds and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with OSC Rule 41-502
(2001) 24 OSCB 2290	Notice of Minister of Finance Approval of Amendment to National Instrument 81-102 and Companion Policy 81-102CP Mutual Funds and to National Instrument 81-101 and Companion Policy 81-101CP Mutual Fund Prospectus Disclosure and to Form 81-101F1 Contents of Simplified Prospectus and to form 81-101F2 Contents of Annual Information Form
(2001) 24 OSCB 2290	Notice of Minister of Finance Approval of Final Rule Under The Securities Act Rule 31-506 SRO Membership - Mutual Fund Dealers

(2001) 24 OSCB 2291	Notice of Minister of Finance Approval of Rule 44-801 Implementing National Instrument 44-101 Short form Prospectus Distribution
(2001) 24 OSCB 2333	Ontario Securities Commission Rule 31-506 SRO Membership - Mutual Fund Dealers
(2001) 24 OSCB 2334	Ontario Securities Commission Rule 44-801 Implementing National Instrument 44-101 Short Form Prospectus Distributions
<u>April 20, 2001</u>	
(2001) 24 OSCB 2403	Short Notice - Notice of Commission Approval of Multilateral Instrument 45-102 Resale of Securities, Form 45-102F1 , Form 45-102F2 , Form 45-102F3 and Companion Policy 45-102CP
(2001) 24 OSCB 2404	Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies
(2001) 24 OSCB 2405	OSC Staff Notice 11-709 - Assignment of Notice Numbers
(2001) 24 OSCB 2406	OSC Staff Notice 11-710 - Withdrawal of Staff Accounting Communiqués
(2001) 24 OSCB 2406	OSC Staff Notice 11-712 - Withdrawal of CSA Notices
(2001) 24 OSCB 2408	Short Notice - Notice of Minister of Finance Approval of Final Rule 41-502 Prospectus Requirements for Mutual Funds and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with OSC Rule 41-502
(2001) 24 OSCB 2437	OSC Notice - Multilateral Instrument 45-102 , Forms 45-102F1 , 45-102F2 and 45-102F3 and Companion Policy 45-102CP Resale of Securities
(2001) 24 OSCB 2471	Notice of Amendment to OSC Policy Under The Securities Act - OSC Policy 2.2 Public Availability of Material Filed Under the Securities Act
(2001) 24 OSCB 2471	Notice of Amendment to OSC Policy Under The Securities Act - OSC Policy 2.6 Applications for Exemptions from Preparation and Mailing of Interim Financial Statements, Annual Financial Statements and Proxy Solicitation Material
(2001) 24 OSCB 2472	Notice of Amendment to OSC Policy Under The Securities Act - OSC Policy 4.2 Suspension of Registration - Criminal Charges Pending
(2001) 24 OSCB 2472	Notice of Amendment to OSC Policy Under The Securities Act - OSC Policy 4.6 Registration - Declaration of Personal Bankruptcy
(2001) 24 OSCB 2473	Notice of Amendment to OSC Policy Under The Securities Act - OSC Policy 7.4 Business and Asset Combinations
(2001) 24 OSCB 2473	Notice of Amendment to OSC Policy Under The Securities Act - OSC Policy 7.5 Reciprocal Filings
(2001) 24 OSCB 2474	Notice of Amendment to OSC Policy Under The Securities Act - OSC Policy 9.3 Take-Over Bids - Miscellaneous Guidelines
(2001) 24 OSCB 2474	OSC Rule 41-502 and 41-502CP Prospectus Requirements for Mutual Funds
<u>April 27, 2001</u>	
(2001) 24 OSCB 2597	Short Notice - Notice of Commission Approval of National Instrument 45-101 Rights Offerings
(2001) 24 OSCB 2597	Notice of Amendments to National Instrument 81-102 and Companion Policy 81-102CP Mutual Funds and to National Instrument 81-101 and Companion Policy 81-101CP Mutual Fund Prospectus Disclosure, and Form 81-101F1 Contents of Simplified Prospectus and Form 81-101F2 Contents of Annual Information Form
(2001) 24 OSCB 2598	Short Notice - Notice of Ontario Securities Commission Policy 57-603 Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements
(2001) 24 OSCB 2598	Notice for Multilateral Instrument 33-107 Proficiency Requirements for Registrants Holding Themselves Out as Providing Financial Planning and Similar Advice - Notice of Request by Minister of Finance for Further Consideration
(2001) 24 OSCB 2667	Notice of National Instrument 45-101 Rights Offerings, Companion Policy 45-101CP and Form 45-101F and Rescission of Certain Policies
(2001) 24 OSCB 2680	Amendments to National Instrument 81-102 and Companion Policy 81-102CP Mutual Funds and to National Instrument 81-101 and Companion Policy 81-101CP Mutual Fund Prospectus Disclosure and to Form 81-101F1 Contents of Simplified Prospectus and to Form 81-101F2 Contents of Annual Information Form
(2001) 24 OSCB 2700	Notice of Ontario Securities Commission Policy 57-603 Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements
<u>May 4, 2001</u>	
(2001) 24 OSCB 2775	Notice of Commission Approval The Toronto Stock Exchange By-law No. 703 Introduction of Time Priority

(2001) 24 OSCB 2777	CSA Staff Notice 13-306 Guidance for SEDAR Users
<u>May 11, 2001</u>	
(2001) 24 OSCB 2989	Notice of Minister of Finance Approval of Final Rule 55-101 Exemption from Certain Insider Reporting Requirements and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with National Instrument 55-101
(2001) 24 OSCB 2989	Short Notice - National Instrument 33-102 Regulation of Certain Registrant Activities
(2001) 24 OSCB 2990	CSA Request for Comments 81-401 - Joint Forum of Financial Market Regulators Discussion Paper Proposed Regulatory Principles for Capital Accumulation Plans/ Request for Comments
(2001) 24 OSCB 3025	National Instrument 55-101 and Companion Policy 55-101CP Exemption from Certain Insider Reporting Requirements
(2001) 24 OSCB 3030	National Instrument 33-102 Regulation of Certain Registrant Activities
(2001) 24 OSCB 3047	CSA Request for Comments 81-401 Joint Forum of Financial Market Regulators Discussion Paper Proposed Regulatory Principles for Capital Accumulation Plans/ Request for Comments
<u>May 18, 2001</u>	
(2001) 24 OSCB 3133	Notice of Withdrawal of Multilateral Instrument 45-102 Resale of Securities
<u>May 25, 2001</u>	
(2001) 24 OSCB 3265	Short Notice - Notice of Proposed National Policy 51-201 Disclosure Standards and Proposed Rescission of National Policy No. 40 Timely Disclosure/ Request for Comments
(2001) 24 OSCB 3301	Notice of Proposed National Policy 51-201 Disclosure Standards and Proposed Rescission of National Policy No. 40 Timely Disclosure/ Request for Comments
<u>June 15, 2001</u>	
(2001) 24 OSCB 3582	Notice of Commission Approval - Amendment to TSE Rule 4-501 The In-House Client Priority Rule and Enactment of Policy 4-501
(2001) 24 OSCB 3583	CSA Notice 46-302 Consent to Amend Existing Escrow Agreements
(2001) 24 OSCB 3584	OSC Staff Notice 51-705 Notice of Commission Intention to Allow Rule to Lapse: In the Matter of Certain Trades in Securities of Junior Resource Issuers
<u>June 22, 2001</u>	
(2001) 24 OSCB 3739	Short Notice - Notice of Request for Comments Proposed Multilateral Instrument 33-105 and Companion Policy 33-105CP Underwriting Conflicts/ Request for Comments
(2001) 24 OSCB 3805	Notice of Proposed Changes to Proposed Multilateral Instrument 33-105 and Companion Policy 33-105CP Underwriting Conflicts/ Request for Comments
<u>June 29, 2001</u>	
(2001) 24 OSCB 3884	Short Notice - Notice of Ontario Securities Commission Policy 12-602 Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario
(2001) 24 OSCB 3913	Notice of Ontario Securities Commission Policy 12-602 Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario
<u>July 6, 2001</u>	
(2001) 24 OSCB 3981	Short Notice - CSA Request for Comments 31-402 Registration Forms Relating to the National Registration Database/ Request for Comments
(2001) 24 OSCB 4039	CSA Request for Comments 31-402 Registration Forms Relating to the National Registration Database/ Request for Comments
<u>July 13, 2001</u>	
(2001) 24 OSCB 4165	Short Notice - Notice of Request for Comments Proposed Rule 45-501 Exempt Distributions, Companion Policy 45-501CP and Forms 45-501F1 , 45-501F2 and 45-501F3 and Notice of Proposed Rescission of Rule 45-501 Exempt Distributions and Companion Policy 45-501CP , and Rule 45-504 Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/ Request for Comments
(2001) 24 OSCB 4177	OSC Staff Notice 11-713 - Policy Reformulation Project - Table of Concordance

<i>(2001) 24 OSCB 4247</i>	Notice of Proposed Rule, Policy and Forms under the Securities Act Rule 45-501 Exempt Distributions, Companion Policy 45-501CP and Forms 45-501F1 , 45-501F2 and 45-501F3 and Rescission of Existing Rule 45-501 and Companion Policy 45-501CP and Rule 45-504 Prospectus Exemption for Distributions of Securities to Portfolio Advisers on Behalf of Fully Managed Accounts/ Request for Comments
<u>July 20, 2001</u>	
<i>(2001) 24 OSCB 4335</i>	Notice of Minister of Finance Approval of National Instrument 45-101 Rights Offerings
<i>(2001) 24 OSCB 4336</i>	Notice of Final Rule under the Securities Act National Instrument 33-102 Regulation of Certain Registrant Activities
<i>(2001) 24 OSCB 4336</i>	Short Notice - National Instrument 55-102 System for Electronic Disclosure by Insiders (SEDI)
<i>(2001) 24 OSCB 4397</i>	National Instrument 45-101 Rights Offerings, Form 45-101F Information Required in a Rights Offering Circular and Companion Policy 45-101CP
<i>(2001) 24 OSCB 4409</i>	National Instrument 33-102 Regulation of Certain Registrant Activities and Companion Policy 33-102CP
<i>(2001) 24 OSCB 4414</i>	Notice - National Instrument 55-102 , Forms 55-102F1 , 55-102F2 , 55-102F3 , 55-102F4 , 55-102F5 and 55-102F6 , Companion Policy 55-102CP System for Electronic Disclosure by Insiders (SEDI)
<u>July 27, 2001</u>	
<i>(2001) 24 OSCB 4514</i>	OSC Staff Notice 33-719 Registration Renewal & Permanent Registration
<i>(2001) 24 OSCB 4514</i>	OSC Staff Notice 43-702 Review Time Frames for "Equity Line" Short Form Prospectuses
<u>August 3, 2001</u>	
<i>(2001) 24 OSCB 4689</i>	Short Notice - Notice of Commission Approval of Rule 32-501 Direct Purchase Plans
<i>(2001) 24 OSCB 4743</i>	Notice of Rule 32-501 Direct Purchase Plans
<u>August 10, 2001</u>	
<i>(2001) 24 OSCB 4823</i>	Notice of Commission Approval of The Toronto Stock Exchange Inc. Acquisition of Canadian Venture Exchange Inc.
<i>(2001) 24 OSCB 4860</i>	Notice of Commission Approval - Investment Dealers Association of Canada By-law Amendment, Late Filing Fees for Reports
<u>August 17, 2001</u>	
<i>(2001) 24 OSCB 4967</i>	Short Notice - Notice of National Instrument 21-101 Marketplace Operation, Companion Policy 21-101CP and Forms 21-101F1 , 21-101F2 , 21-101F3 , 21-101F4 , 21-101F5 and 21-101F6 and Notice of National Instrument 23-101 Trading Rules and Companion Policy 23-101CP and Notice of Ontario Securities Commission Rule 23-501 Designation as Market Participant
<i>(2001) 24 OSCB 4968</i>	Notice of Commission Approval of Agreement between the Ontario Securities Commission, the Alberta Securities Commission, the British Columbia Securities Commission, the Saskatchewan Securities Commission, the Nova Scotia Securities Commission, the Commission des valeurs mobilières du Québec and the Investment Dealers Association re: Coordinated Oversight Plan of the Investment Dealers Association by the Canadian Securities Administrators and Monthly Reporting Requirements
<i>(2001) 24 OSCB 5013</i>	The Toronto Stock Exchange Inc. - Notice of Consequential Amendments Relating to Time Priority
<i>(2001) 24 OSCB (Supp)</i>	Notice of National Instrument 21-101 Marketplace Operation, Companion Policy 21-101CP and Forms 21-101F1 , 21-101F2 , 21-101F3 , 21-101F4 , 21-101F5 and 21-101F6 and Notice of National Instrument 23-101 Trading Rules and Companion Policy 23-101CP and Notice of Ontario Securities Commission Rule 23-501 Designation as Market Participant
<u>August 24, 2001</u>	
<i>(2001) 24 OSCB 5112</i>	CSA Staff Notice 13-307 - Amendments to SEDAR Filer Manual
<i>(2001) 24 OSCB 5113</i>	Short Notice - Notice of Proposed Amendment to OSC Rule 61-501 Under the Securities Act - Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)/ Request for Comments
<i>(2001) 24 OSCB 5179</i>	Notice of Proposed Amendment to Rule 61-501 Under the Securities Act - Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)/ Request for Comments

August 31, 2001

(2001) 24 OSCB 5258

(2001) 24 OSCB 5317

Short Notice - Proposed Policy **41-601** Capital Pool Companies/**Request for Comments**
Notice of Proposed Ontario Securities Commission Policy **41-601** Capital Pool
Companies/**Request for Comments**

September 7, 2001

(2001) 24 OSCB 5386

(2001) 24 OSCB 5477

The Toronto Stock Exchange Rule **1-101** Definitions - Notice of Commission Approval
The Toronto Stock Exchange - Amendment to Rule No. **1-101**

September 14, 2001

(2001) 24 OSCB 5485

(2001) 24 OSCB 5486

(2001) 24 OSCB 5486

(2001) 24 OSCB 5511

(2001) 24 OSCB 5544

(2001) 24 OSCB 5567

Short Notice - Proposed Amendments to OSC Rule **45-502** and OSC Rule **45-503** and Proposed
Rescission of OSC Rule **72-501/Request for Comments**

Short Notice - Notice of Commission Approval of Multilateral Instrument **45-102** Resale of
Securities, Form **45-102F1**, Form **45-102F2**, Form **45-102F3** and Companion Policy **45-102CP**
Short Notice - Notice of Commission Approval of OSC Rule **45-501** Exempt Distributions, Form
45-501F1, Form **45-501F2**, Form **45-501F3** and Companion Policy **45-501CP** and Notice of
Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-
504** Prospectus Exemption for Distributions of Securities to Portfolio Advisers on Behalf of Fully
Managed Accounts

Ontario Securities Commission Notice - Multilateral Instrument **45-102**, Forms **45-102F1**, **45-
102F2** and **45-102F3** and Companion Policy **45-102CP** Resale of Securities

Notice of Rule, Policy and Forms under the Securities Act - Rule **45-501** Exempt Distributions,
Companion Policy **45-501CP** and Form **45-501F1**, Form **45-501F2**, Form **45-501F3** and
Rescission of Existing Rule **45-501** and Companion Policy **45-501CP** and Rule **45-504**
Prospectus Exemption for Distributions of Securities to Portfolio Advisers on Behalf of Fully
Managed Accounts

Notice of Proposed Amendments to Rule **45-502** Dividend or Interest Reinvestment and Stock
Dividend Plans and Rule **45-503** Trades to Employees, Executives and Consultants and
Proposed Rescission of Rule **72-501** Prospectus Exemption for First Trade Over a Market
Outside Ontario/**Request for Comments**

September 21, 2001

(2001) 24 OSCB 5632

(2001) 24 OSCB 5677

Short Notice - Notice of Proposed National Policy **46-201** Escrow for Initial Public Offerings and
Form **46-201F** Escrow Agreement and Rescission of Ontario Securities Commission Policy
5.9/Request for Comments

Notice - Proposed National Policy **46-201** Escrow for Initial Public Offerings and Form **46-201F**
Escrow Agreement and Rescission of Ontario Securities Commission Policy **5.9/Request for
Comments**

September 28, 2001

(2001) 24 OSCB 5762

(2001) 24 OSCB 5762

(2001) 24 OSCB 5763

(2001) 24 OSCB 5764

(2001) 24 OSCB 5825

Short Notice - Notice of Request for Comments Proposed Amendments to National Instrument
14-101 Definitions/**Request for Comments**

Ontario Securities Commission Staff Notice **32-702** Applications for Exemption from the Time
Limits on Completion of Courses and Previous Registrations

Canadian Securities Administrators' Staff Notice **12-306** Exemptive Relief Applications and Year
End

Ontario Securities Commission Staff Notice **13-702** Processing Prospectuses Before Year End

Notice of Proposed Amendments to National Instrument **14-101** Definitions/**Request for
Comments**

October 5, 2001

(2001) 24 OSCB 5876

(2001) 24 OSCB 5919

Short Notice - Notice of Minister of Finance Approval of Final Rule under the Securities Act OSC
Rule **32-501** Direct Purchase Plans

Ontario Securities Commission Rule **32-501** Direct Purchase Plan

October 12, 2001

(2001) 24 OSCB 5978

OSC Staff Notice **11-714** - Policy Reformulation Project - Table of Concordance

<i>(2001) 24 OSCB 6027</i>	Short Notice - Application for Recognition of Market Regulation Services Inc. and Request for Comments
<i>(2001) 24 OSCB 6027</i>	Short Notice - Notice of Proposed Rule 72-502 Continuous Disclosure and Other Exemptions Relating to Foreign Issuers/ Request for Comments
<i>(2001) 24 OSCB 6027</i>	Short Notice - Notice of Proposed Rule 51-503 and Companion Policy 51-503CP Supplementary SEC Filings and Proposed Rescission of OSC Policy 51-603 Reciprocal Filings/ Request for Comments
<i>(2001) 24 OSCB 6028</i>	Short Notice - Notice of Proposed Amendments to Rule 52-501 Financial Statements/ Request for Comments
<i>(2001) 24 OSCB 6028</i>	Short Notice - Notice of Commission Approval of Amendment to OSC Rule 51-501 AIF and MD&A
<i>(2001) 24 OSCB 6051</i>	Notice of Amendment to Ontario Securities Commission Rule 51-501 AIF and MD&A
<i>(2001) 24 OSCB 6053</i>	Notice of Proposed Rule 72-502 and Companion Policy 72-502CP Continuous Disclosure and Other Exemptions Relating to Foreign Issuers and Proposed Rescission of OSC Policy 7.1 , the Related Order and Rules/ Request for Comments
<i>(2001) 24 OSCB 6083</i>	Notice of Proposed Rule 51-503 and Companion Policy 51-503CP Supplementary SEC Filings and Proposed Rescission of OSC Policy 51-603 Reciprocal Filings/ Request for Comments
<i>(2001) 24 OSCB 6088</i>	Notice of Proposed Amendments to Rule 52-501 Financial Statements/ Request for Comments
<i>(2001) 24 OSCB 6125</i>	Application for Recognition of Market Regulation Services Inc. - Notice and Request for Comments
<i>(2001) 24 OSCB 6129</i>	Application for Recognition of RS Inc.
<i>(2001) 24 OSCB 6161</i>	Proposed Universal Market Integrity Rules
<i>(2001) 24 OSCB 6228</i>	Proposed Criteria for Recognition and Terms and Conditions
<i>(2001) 24 OSCB 6234</i>	Memorandum of Understanding Regarding Oversight of Market Regulation Services Inc.
<u>October 19, 2001</u>	
<i>(2001) 24 OSCB 6250</i>	CSA Staff Notice 43-302 Frequently Asked Questions re National Instrument 43-101 Standards of Disclosure for Mineral Projects
<i>(2001) 24 OSCB 6260</i>	OSC Staff Notice 12-702 Applications to be Deemed a Reporting Issuer in Ontario Orders Required by Year-end
<i>(2001) 24 OSCB 6260</i>	Notice of Minister of Finance Approval of National Instrument 55-102 System for Electronic Disclosure by Insiders (SEDI) and Notice of Rescission of CSA Notice 55-301 Filing of Insider Reports by Facsimile and Exemption where Minimal Connection to Jurisdiction
<i>(2004) 24 OSCB 6261</i>	CSA Staff Notice 71-301 SEC Proposed Rule: Mandated Edgar Filing for Foreign Issuers
<i>(2004) 24 OSCB 6325</i>	National Instrument 55-102 System for Electronic Disclosure by Insiders (SEDI)
<u>October 26, 2001</u>	
<i>(2001) 24 OSCB 6402</i>	Short Notice - Notice of Commission Approval of National Instrument 33-105 Underwriting Conflicts and Companion Policy 33-105CP
<i>(2001) 24 OSCB 6443</i>	Notice of National Instrument 33-105 and Companion Policy 33-105CP Underwriting Conflicts and Certain Amendments to Regulation 1015 of the Revised Regulations of Ontario, 1990
<u>November 2, 2001</u>	
<i>(2001) 24 OSCB 6532</i>	Amendment to IDA By-Law No. 19, Investigatory Powers - Notice of Commission Approval
<i>(2001) 24 OSCB 6532</i>	Short Notice - Notice of Amendment to Rule Under the Securities Act In the Matter of Certain Reporting Issuers [including National Policy Statement No. 41]
<i>(2001) 24 OSCB 6533</i>	Notice of Minister of Finance Approval of Agreement Between the Ontario Securities Commission, the Alberta Securities Commission, the British Columbia Securities Commission, the Nova Scotia Securities Commission and the Investment Dealers Association re Coordinated Oversight Plan of the IDA by the Canadian Securities Administrators and Monthly Reporting Requirements
<i>(2001) 24 OSCB 6533</i>	Notice of Ontario Securities Commission Policy 51-601 Reporting Issuer Defaults
<i>(2001) 24 OSCB 6535</i>	Canadian Securities Administrators' Staff Notice 55-303 System for Electronic Disclosure by Insiders (SEDI) National Instrument 55-102
<i>(2001) 24 OSCB 6587</i>	OSC Policy 51-601 Reporting Issuer Defaults
<i>(2001) 24 OSCB 6591</i>	Notice of Final Rules Under the Securities Act - The Regulation of Marketplaces and Trading - National Instrument 21-101 Marketplace Operation, National Instrument 23-101 Trading Rules, OSC Rule 23-501 Designation as Market Participant and Forms 21-101F1 , 21-101F2 , 21-101F3 , 21-101F4 , 21-101F5 and 21-101F6

(2001) 24 OSCB 6646	Notice of Amendment to Rule Under the Securities Act In the Matter of Certain Reporting Issuers [including National Policy Statement No. 41]
<u>November 9, 2001</u>	
(2001) 24 OSCB 6792	Investment Dealers Association of Canada - Amendment to Policy 6, Part I.6(a) Proficiency Requirements for Portfolio Managers and Futures Contracts Portfolio Managers
(2001) 24 OSCB 6795	Investment Dealers Association of Canada - Proposed Regulation Amendment to the Margin Requirements for Listed Securities
(2001) 24 OSCB 6799	Investment Dealers Association of Canada - Proposed Amendment to By-law 7 Regarding Partners, Directors and Officers
(2001) 24 OSCB 6801	Investment Dealers Association of Canada - By-law 29.27 Supervision and Compliance
(2001) 24 OSCB 6805	Investment Dealers Association of Canada - Proposed Policy No. 8 Reporting Requirements
(2001) 24 OSCB 6810	Investment Dealers Association of Canada - Policy 39 Principal and Agent
(2001) 24 OSCB 6813	Investment Dealers Association of Canada - By-law 29.26 Leverage Disclosure
(2001) 24 OSCB 6815	Investment Dealers Association of Canada - Revisions to Regulation 1300, Part I: Know Your Client Requirements and Corporate Accounts
(2001) 24 OSCB 6821	Investment Dealers Association of Canada - Revisions to Regulation 1300, Part II: Managed Accounts
<u>November 16, 2001</u>	
(2001) 24 OSCB 6842	OSC Staff Notice 51-706 Continuous Disclosure Review Program Report - November 2001
<u>November 23, 2001</u>	
(2001) 24 OSCB 6964	Notice of Minister of Finance Approval for Ontario Securities Commission Rule 45-501 Exempt Distributions
(2001) 24 OSCB 6964	Notice of Commission Approval - Amendments to IDA By-laws 3.8, 3.9 and 3.10 , Underwriting Levies
(2001) 24 OSCB 6965	Notice of Minister of Finance Approval for Multilateral Instrument 45-102 Resale of Securities
(2001) 24 OSCB 6965	Notice of Commission Approval - Amendment to IDA By-laws 10.1 and 10.15 Board of Directors and Executive Committee
(2001) 24 OSCB 6966	Notice of Commission Approval - amendments to IDA By-law No. 22 Use of Name: Liabilities: Claims and to Regulation 700, Use of Name of the Association
(2001) 24 OSCB 7011	Ontario Securities Commission Rule 45-501 Exempt Distributions
(2001) 24 OSCB 7029	Multilateral Instrument 45-102 Resale of Securities
(2001) 24 OSCB 7099	Investment Dealers Association of Canada - Amendment to Association By-law No. 3.8 Relating to Underwriting Levies to Include New Offerings and Update Definition Language
<u>November 30, 2001</u>	
(2001) 24 OSCB 7110	Notice of Commission Approval - Amendment to IDA Internal Control Policy 3, Statement 2 Early Warning Reporting
(2001) 24 OSCB 7110	CSA Staff Notice 45-301 Implementation of Multilateral Instrument 45-102 Resale of Securities
(2001) 24 OSCB 7112	CSA Staff Notice 13-308 Increases to SEDAR Annual Filing Service Charges
<u>December 7, 2001</u>	
(2001) 24 OSCB 7236	Notice of Amendment to OSC Rule 61-501 Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)
(2001) 24 OSCB 7307	Notice of Amendment to Ontario Securities Commission Rule 61-501 Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)
<u>December 14, 2001</u>	
(2001) 24 OSCB 7371	Short Notice - Proposed Multilateral Instrument 31-102 and Companion Policy 31-102CP - National Registration Database; Proposed Ontario Securities Commission Rule 31-509 (Commodity Futures Act) and Companion Policy 31-509CP - National Registration Database/ Request for Comments
(2001) 24 OSCB 7372	Short Notice - Proposed Multilateral Instrument 33-109 and Companion Policy 33-109CP - Registration Information Requirements; Proposed Ontario Securities Commission Rule 33-506 (Commodity Futures Act) and Companion Policy 33-506CP - Registration Information Requirements/ Request for Comments
(2001) 24 OSCB 7372	Notice of Minister of Finance Approval of an Amendment to OSC Rule 51-501 AIF and MD&A

(2001) 24 OSCB 7373	Short Notice - Notice of Proposed Changes to Proposed National Instrument 81-104 and Companion Policy 81-104CP Commodity Pools/ Request for Comments
(2001) 24 OSCB 7373	Short Notice - Notice of Proposed Rule 62-501 Under the Securities Act and Amendment to Ontario Securities Commission Policy 62-601/Request for Comments
(2001) 24 OSCB 7417	Amendment to Ontario Securities Commission Rule 51-501 AIF and MD&A
(2001) 24 OSCB 7419	Notice of Proposed Changes - Proposed National Instrument 81-104 and Proposed Companion Policy 81-104CP Commodity Pools/ Request for Comments
(2001) 24 OSCB 7438	Notice of Proposed Multilateral Instrument 31-102 , Forms 31-102F1 , 31-102F2 , 31-102F3 and Companion Policy 31-102CP/Request for Comments
(2001) 24 OSCB 7459	Notice of Proposed Ontario Securities Commission Rule 31-509 (Commodity Futures Act), Forms 31-509F1 , 31-509F2 , 31-509F3 and Companion Policy 31-509CP/Request for Comments
(2001) 24 OSCB 7480	Notice of Proposed Multilateral Instrument 33-109 , Forms 33-109F1 , 33-109F2 , 33-109F3 , 33-109F4 , 33-109F5 and Companion Policy 33-109CP/Request for Comments
(2001) 24 OSCB 7522	Notice of Proposed Ontario Securities Commission Rule 33-506 (Commodity Futures Act), Forms 33-506F1 , 33-506F2 , 33-506F3 , 33-506F4 , 33-506F5 and Companion Policy 33-506CP/Request for Comments
(2001) 24 OSCB 7564	Notice of Proposed Rule 62-501 Under the Securities Act and Amendment to Ontario Securities Commission Policy 62-601 Prohibited Stock Market Purchases of the Offeree's Securities by the Offeror During a Take-over Bid/ Request for Comments
<u>December 21, 2001</u>	
(2001) 24 OSCB 7628	CSA Staff Notice 55-304 System for Electronic Disclosure by Insiders (SEDI) - Electronic Reporting Deadlines Shifted - Insider and Issuer Event Reporting Start January 21, 2002
(2001) 24 OSCB 7629	Notice of Minister of Finance Approval for Amendment to Rule Under the Securities Act "In the Matter of Certain Reporting Issuers [including National Policy Statement No. 41]"
(2001) 24 OSCB 7629	CSA Staff Notice 11-302 Withdrawal of CSA Notices
(2001) 24 OSCB 7630	Notice of Minister of Finance Approval of National Instrument 33-105 Underwriting Conflicts
(2001) 24 OSCB 7687	Amendment to Ontario Securities Commission Rule "In the Matter of Certain Reporting Issuers [including National Policy Statement No. 41]"
(2001) 24 OSCB 7687	National Instrument 33-105 Underwriting Conflicts

A.

NOTICES

Local Notices

January 5, 2001
(2001) 24 OSCB 28

Staff Notice **11-708** – Policy Reformulation Project - Table of Concordance

February 2, 2001
(2001) 24 OSCB 708

OSC Staff Notice **43-701** Regarding National Instrument **43-101**

March 9, 2001
(2001) 24 OSCB 1483

OSC Staff Notice **52-701** Initial Report on Staff's Review of Revenue Recognition

April 6, 2001
(2001) 24 OSCB 2078

OSC Staff Notice **11-711** - Policy Reformulation Project - Table of Concordance

April 20, 2001
(2001) 24 OSCB 2405
(2001) 24 OSCB 2406
(2001) 24 OSCB 2406

OSC Staff Notice **11-709** - Assignment of Notice Numbers
OSC Staff Notice **11-710** - Withdrawal of Staff Accounting Communiqués
OSC Staff Notice **11-712** - Withdrawal of CSA Notices

June 15, 2001
(2001) 24 OSCB 3584

OSC Staff Notice **51-705** Notice of Commission Intention to Allow Rule to Lapse: In the Matter of Certain Trades in Securities of Junior Resource Issuers

July 13, 2001
(2001) 24 OSCB 4177

OSC Staff Notice **11-713** - Policy Reformulation Project - Table of Concordance

July 27, 2001
(2001) 24 OSCB 4514
(2001) 24 OSCB 4514

OSC Staff Notice **33-719** Registration Renewal & Permanent Registration
OSC Staff Notice **43-702** Review Time Frames for "Equity Line" Short Form Prospectuses

September 28, 2001
(2001) 24 OSCB 5762

(2001) 24 OSCB 5764

Ontario Securities Commission Staff Notice **32-702** Applications for Exemption from the Time Limits on Completion of Courses and Previous Registrations
Ontario Securities Commission Staff Notice **13-702** Processing Prospectuses Before Year End

October 19, 2001
(2001) 24 OSCB 6260

OSC Staff Notice **12-702** Applications to be Deemed a Reporting Issuer in Ontario Orders Required by Year-end

November 16, 2001
(2001) 24 OSCB 6842

OSC Staff Notice **51-706** Continuous Disclosure Review Program Report - November 2001

Canadian Securities Administrators' Notices

March 2, 2001
(2001) 24 OSCB 1368

CSA Notice **62-301** Implementation of the Zimmerman Amendments Governing the Conduct of Take-over and Issuer Bids

March 16, 2001
(2001) 24 OSCB 1612

(2001) 24 OSCB 1678

CSA Discussion Paper **52-401** Financial Reporting in Canada's Capital Markets/**Request for Comments**
CSA Discussion Paper **52-401** Financial Reporting in Canada's Capital Markets/**Request for Comments**

April 6, 2001
(2001) 24 OSCB 2069

CSA Request for Comments **33-401** Canadian Capital Markets Association - T + 1 White Paper/**Request for Comments**

<p><u>May 4, 2001</u> (2001) 24 OSCB 2777</p>	<p>CSA Staff Notice 13-306 Guidance for SEDAR Users</p>
<p><u>May 11, 2001</u> (2001) 24 OSCB 2990 (2001) 24 OSCB 3047</p>	<p>CSA Request for Comments 81-401 Joint Forum of Financial Market Regulators Discussion Paper Proposed Regulatory Principles for Capital Accumulation Plans/Request for Comments CSA Request for Comments 81-401 Joint Forum of Financial Market Regulators Discussion Paper Proposed Regulatory Principles for Capital Accumulation Plans/Request for Comments</p>
<p><u>June 15, 2001</u> (2001) 24 OSCB 3583</p>	<p>CSA Notice 46-302 Consent to Amend Existing Escrow Agreements</p>
<p><u>July 6, 2001</u> (2001) 24 OSCB 3981 (2001) 24 OSCB 4039</p>	<p>Short Notice - CSA Request for Comments 31-402 Registration Forms Relating to the National Registration Database/Request for Comments CSA Request for Comments 31-402 Registration Forms Relating to the National Registration Database/Request for Comments</p>
<p><u>August 24, 2001</u> (2001) 24 OSCB 5112</p>	<p>CSA Staff Notice 13-307 - Amendments to SEDAR Filer Manual</p>
<p><u>September 28, 2001</u> (2001) 24 OSCB 5763</p>	<p>Canadian Securities Administrators' Staff Notice 12-306 Exemptive Relief Applications and Year End</p>
<p><u>October 12, 2001</u> (2001) 24 OSCB 5978</p>	<p>OSC Staff Notice 11-714 - Policy Reformulation Project - Table of Concordance</p>
<p><u>October 19, 2001</u> (2001) 24 OSCB 6250 (2004) 24 OSCB 6261</p>	<p>CSA Staff Notice 43-302 Frequently Asked Questions re National Instrument 43-101 Standards of Disclosure for Mineral Projects CSA Staff Notice 71-301 SEC Proposed Rule: Mandated Edgar Filing for Foreign Issuers</p>
<p><u>November 2, 2001</u> (2001) 24 OSCB 6535</p>	<p>Canadian Securities Administrators' Staff Notice 55-303 System for Electronic Disclosure by Insiders (SEDI) National Instrument 55-102</p>
<p><u>November 30, 2001</u> (2001) 24 OSCB 7110 (2001) 24 OSCB 7112</p>	<p>CSA Staff Notice 45-301 Implementation of Multilateral Instrument 45-102 Resale of Securities CSA Staff Notice 13-308 Increases to SEDAR Annual Filing Service Charges</p>
<p><u>December 21, 2001</u> (2001) 24 OSCB 7628 (2001) 24 OSCB 7629</p>	<p>CSA Staff Notice 55-304 System for Electronic Disclosure by Insiders (SEDI) - Electronic Reporting Deadlines Shifted - Insider and Issuer Event Reporting Start January 21, 2002 CSA Staff Notice 11-302 Withdrawal of CSA Notices</p>

B.

MEMORANDA OF UNDERSTANDING

<p><u>January 19, 2001</u> (2001) 24 OSCB 375</p>	<p>Notice of Approval of MOU (Canadian Venture Exchange) - Notice of Minister of Finance Approval of Memorandum of Understanding between the Alberta Securities Commission, the British Columbia Securities Commission and the Ontario Securities Commission</p>
<p><u>August 17, 2001</u></p>	

(2001) 24 OSCB 4968 Notice of Commission Approval of Agreement between the Ontario Securities Commission, the Alberta Securities Commission, the British Columbia Securities Commission, the Saskatchewan Securities Commission, the Nova Scotia Securities Commission, the Commission des valeurs mobilières du Québec and the Investment Dealers Association re: Coordinated Oversight Plan of the Investment Dealers Association by the Canadian Securities Administrators and Monthly Reporting Requirements

October 12, 2001
(2001) 24 OSCB 6027

Short Notice - Application for Recognition of Market Regulation Services Inc. and **Request for Comments**

(2001) 24 OSCB 6125

Application for Recognition of Market Regulation Services Inc. - Notice and **Request for Comments**

(2001) 24 OSCB 6129

Application for Recognition of RS Inc.

(2001) 24 OSCB 6161

Proposed Universal Market Integrity Rules

(2001) 24 OSCB 6228

Proposed Criteria for Recognition and Terms and Conditions

(2001) 24 OSCB 6234

Memorandum of Understanding Regarding Oversight of Market Regulation Services Inc.

November 2, 2001
(2001) 24 OSCB 6533

Notice of Minister of Finance Approval of Agreement Between the Ontario Securities Commission, the Alberta Securities Commission, the British Columbia Securities Commission, the Nova Scotia Securities Commission and the Investment Dealers Association re Coordinated Oversight Plan of the IDA by the Canadian Securities Administrators and Monthly Reporting Requirements

C.

RESCISSION OF POLICY STATEMENTS

Rescission of Ontario Securities Commission Policy Statement 5.9

September 21, 2001
(2001) 24 OSCB 5632

Short Notice - Notice of Proposed National Policy **46-201** Escrow for Initial Public Offerings and Form **46-201F** Escrow Agreement and Rescission of Ontario Securities Commission Policy **5.9/Request for Comments**

(2001) 24 OSCB 5677

Notice - Proposed National Policy **46-201** Escrow for Initial Public Offerings and Form **46-201F** Escrow Agreement and Rescission of Ontario Securities Commission Policy **5.9/Request for Comments**

Rescission of Ontario Securities Commission Policy Statement 6.2 and Uniform Act Policy 2-05

April 27, 2001
(2001) 24 OSCB 2667

Notice of National Instrument **45-101** Rights Offerings, Companion Policy **45-101CP** and Form **45-101F** and Rescission of Certain Policies

Rescission of Ontario Securities Policy Statement 7.1, the Related Order and Rules

(2001) 24 OSCB 6053

Notice of Proposed Rule **72-502** and Companion Policy **72-502CP** Continuous Disclosure and Other Exemptions Relating to Foreign Issuers and Proposed Rescission of OSC Policy **7.1**, the Related Order and Rules/**Request for Comments**

Rescission of Ontario Securities Commission Policy Statement 10.1

February 23, 2001
(2001) 24 OSCB 1283

National Instrument **55-101** and **55-101CP** Exemption from Certain Insider Reporting Requirements/Rescission of OSC Policy **10.1**

Rescission of Ontario Securities Commission Policy 51-603 Reciprocal Filings

October 12, 2001

- (2001) 24 OSCB 6027 Short Notice - Notice of Proposed Rule **51-503** and Companion Policy **51-503CP** Supplementary SEC Filings and Proposed Rescission of OSC Policy **51-603** Reciprocal Filings/**Request for Comments**
- (2001) 24 OSCB 6083 Notice of Proposed Rule **51-503** and Companion Policy **51-503CP** Supplementary SEC Filings and Proposed Rescission of OSC Policy **51-603** Reciprocal Filings/**Request for Comments**

Rescission of Canadian Securities Administrators Notice 55-301 Filing Insider Reports by Facsimile and Exemption Where Minimal Connections by Jurisdiction

October 19, 2001

(2001) 24 OSCB 6260

Notice of Minister of Finance Approval of National Instrument **55-102** System for Electronic Disclosure by Insiders (SEDI) and Notice of Rescission of CSA Notice **55-301** Filing of Insider Reports by Facsimile and Exemption where Minimal Connection to Jurisdiction

Rescission of National Policy Statement No. 30

April 6, 2001

(2001) 24 OSCB 2072

Short Notice - Notice of Rescission of **NP Statement No. 30** Processing of "Seasoned Prospectuses"

(2001) 24 OSCB 2181

Rescission of **NP Statement No. 30** Processing of "Seasoned Prospectuses"

D.

PROCEDURE AND RELATED MATTERS

11-901 Concept Proposal to Revise Schedule 1 (Fees) to the Regulation to the *Securities Act* (Ontario)

March 30, 2001

(2001) 24 OSCB 1901

Short Notice - Notice and Request for Comments **11-901** Concept Proposal to Revise Schedule 1 (Fees) to the Regulation to the *Securities Act* (Ontario)/**Request for Comments**

(2001) 24 OSCB 1971

Notice and Request for Comments **11-901** Concept Proposal to Revise Schedule 1 (Fees) to the Regulation to the *Securities Act* (Ontario)/**Request for Comments**

12-602 Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario

March 9, 2001

(2001) 24 OSCB 1491

Short Notice - Proposed OSC Policy **12-602** Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario/**Request for Comments**

(2004) 24 OSCB 1531

Notice of Proposed Ontario Securities Commission Policy **12-602** Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario/**Request for Comments**

June 29, 2001

(2001) 24 OSCB 3884

Short Notice - Notice of Ontario Securities Commission Policy **12-602** Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario

(2001) 24 OSCB 3913

Notice of Ontario Securities Commission Policy **12-602** Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario

13-601 Public Availability of Material Filed Under the Securities Act

April 20, 2001

(2001) 24 OSCB 2404

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies

(2001) 24 OSCB 2471

Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 2.2** Public Availability of Material Filed Under the Securities Act

14-101 Definitions

September 28, 2001

(2001) 24 OSCB 5762

Short Notice - Notice of Request for Comments Proposed Amendments to National Instrument **14-101** Definitions/**Request for Comments**

(2001) 24 OSCB 5825

Notice of Proposed Amendments to National Instrument **14-101** Definitions/**Request for Comments**

E.

CERTAIN CAPITAL MARKET PARTICIPANTS

21-101 21-101CP 21-101F1 21-101F2 21-101F3 21-101F4 21-101F5 21-101F6 Marketplace Operation

August 17, 2001

(2001) 24 OSCB 4967

Short Notice - Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

(2001) 24 OSCB (Supp)

Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

November 2, 2001

(2001) 24 OSCB 6591

Notice of Final Rules Under the Securities Act - The Regulation of Marketplaces and Trading - National Instrument **21-101** Marketplace Operation, National Instrument **23-101** Trading Rules, OSC Rule **23-501** Designation as Market Participant and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6**

23-101 23-101CP Trading Rules

August 17, 2001

(2001) 24 OSCB 4967

Short Notice - Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

(2001) 24 OSCB (Supp)

Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

November 2, 2001

(2001) 24 OSCB 6591

Notice of Final Rules Under the Securities Act - The Regulation of Marketplaces and Trading - National Instrument **21-101** Marketplace Operation, National Instrument **23-101** Trading Rules, OSC Rule **23-501** Designation as Market Participant and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6**

23-501 Designation as Market Participant

August 17, 2001

(2001) 24 OSCB 4967

Short Notice - Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

(2001) 24 OSCB (Supp)

Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

November 2, 2001

(2001) 24 OSCB 6591

Notice of Final Rules Under the Securities Act - The Regulation of Marketplaces and Trading - National Instrument **21-101** Marketplace Operation, National Instrument **23-101** Trading Rules, OSC Rule **23-501** Designation as Market Participant and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6**

F.

REGISTRATION REQUIREMENTS AND RELATED MATTERS

31-102 31-102F1 31-102F2 31-102F2 31-102F3 31-102CP National Registration Database

December 14, 2001

(2001) 24 OSCB 7371

Short Notice - Proposed Multilateral Instrument **31-102** and Companion Policy **31-102CP** - National Registration Database; Proposed Ontario Securities Commission Rule **31-509** (Commodity Futures Act) and Companion Policy **31-509CP** - National Registration Database/**Request for Comments**

(2001) 24 OSCB 7438

Notice of Proposed Multilateral Instrument **31-102**, Forms **31-102F1**, **31-102F2**, **31-102F3** and Companion Policy **31-102CP/Request for Comments**

31-506 SRO Membership - Mutual Fund Dealers

February 16, 2001

(2001) 24 OSCB 1004

(2001) 24 OSCB (Supp)

Short Notice of Rule **31-506** SRO Membership - Mutual Fund Dealers

Rule **31-506** SRO Membership - Mutual Fund Dealers and Notice of Commission Recognition of the Mutual Fund Dealers Association of Canada as a Self-Regulatory Organization for Mutual Fund Dealers

April 13, 2001

(2001) 24 OSCB 2290

Notice of Minister of Finance Approval of Final Rule Under The Securities Act Rule **31-506** SRO Membership - Mutual Fund Dealers

(2001) 24 OSCB 2333

Ontario Securities Commission Rule **31-506** SRO Membership - Mutual Fund Dealers

31-509 31-509F1 31-509F2 31-509F2 31-509F3 31-509CP National Registration Database (Commodity Futures Act)

December 14, 2001

(2001) 24 OSCB 7371

Short Notice - Proposed Multilateral Instrument **31-102** and Companion Policy **31-102CP** - National Registration Database; Proposed Ontario Securities Commission Rule **31-509** (Commodity Futures Act) and Companion Policy **31-509CP** - National Registration Database/**Request for Comments**

(2001) 24 OSCB 7459

Notice of Proposed Ontario Securities Commission Rule **31-509** (Commodity Futures Act), Forms **31-509F1**, **31-509F2**, **31-509F3** and Companion Policy **31-509CP/Request for Comments**

32-501 Direct Purchase Plans

August 3, 2001

(2001) 24 OSCB 4689

(2001) 24 OSCB 4743

Short Notice - Notice of Commission Approval of Rule **32-501** Direct Purchase Plans
Notice of Rule **32-501** Direct Purchase Plans

October 5, 2001

(2001) 24 OSCB 5876

(2001) 24 OSCB 5919

Short Notice - Notice of Minister of Finance Approval of Final Rule under the Securities Act OSC Rule **32-501** Direct Purchase Plans

Ontario Securities Commission Rule **32-501** Direct Purchase Plan

33-102 Regulation of Certain Registrant Activities

May 11, 2001

(2001) 24 OSCB 2989

(2001) 24 OSCB 3030

Short Notice - National Instrument **33-102** Regulation of Certain Registrant Activities
National Instrument **33-102** Regulation of Certain Registrant Activities

July 20, 2001

(2001) 24 OSCB 4336

Notice of Final Rule under the Securities Act National Instrument **33-102** Regulation of Certain Registrant Activities

(2001) 24 OSCB 4409 National Instrument **33-102** Regulation of Certain Registrant Activities and Companion Policy **33-102CP**

33-105 33-105CP Underwriting Conflicts

June 22, 2001

(2001) 24 OSCB 3739

Short Notice - Notice of Request for Comments Proposed Multilateral Instrument **33-105** and Companion Policy **33-105CP** Underwriting Conflicts/**Request for Comments**

(2001) 24 OSCB 3805

Notice of Proposed Changes to Proposed Multilateral Instrument **33-105** and Companion Policy **33-105CP** Underwriting Conflicts/**Request for Comments**

October 26, 2001

(2001) 24 OSCB 6402

Short Notice - Notice of Commission Approval of National Instrument **33-105** Underwriting Conflicts and Companion Policy **33-105CP**

(2001) 24 OSCB 6443

Notice of National Instrument **33-105** and Companion Policy **33-105CP** Underwriting Conflicts and Certain Amendments to Regulation 1015 of the Revised Regulations of Ontario, 1990

December 21, 2001

(2001) 24 OSCB 7630

Notice of Minister of Finance Approval of National Instrument **33-105** Underwriting Conflicts

(2001) 24 OSCB 7687

National Instrument **33-105** Underwriting Conflicts

33-107 Proficiency Requirements for Registrants Holding Themselves Out as Providing Financial Planning and Similar Advice

February 16, 2001

(2001) 24 OSCB 1005

Short Notice of Multilateral Instrument **33-107** Financial Planning Proficiency Rule

(2001) 24 OSCB 1107

Notice of Multilateral Instrument **33-107** Proficiency Requirements for Registrants Holding Themselves Out as Providing Financial Planning and Similar Advice

April 27, 2001

(2001) 24 OSCB 2598

Notice for Multilateral Instrument **33-107** Proficiency Requirements for Registrants Holding Themselves Out as Providing Financial Planning and Similar Advice - Notice of Request by Minister of Finance for Further Consideration

33-108 Permanent Registration (under the Securities Act)

March 16, 2001

(2001) 24 OSCB 1611

Short Notice - Multilateral Instrument **33-108** Permanent Registration and OSC Rule **33-505** (Commodity Futures Act) Permanent Registration/**Request for Comments**

(2001) 24 OSCB 1671

Proposed Multilateral Instrument **33-108** Permanent Registration/**Request for Comments**

33-109 33-109F1 33-109F2 33-109F3 33-109F4 33-109F5 33-109CP Registration Information Requirements

December 14, 2001

(2001) 24 OSCB 7372

Short Notice - Proposed Multilateral Instrument **33-109** and Companion Policy **33-109CP** - Registration Information Requirements; Proposed Ontario Securities Commission Rule **33-506** (Commodity Futures Act) and Companion Policy **33-506CP** - Registration Information Requirements/**Request for Comments**

(2001) 24 OSCB 7480

Notice of Proposed Multilateral Instrument **33-109**, Forms **33-109F1**, **33-109F2**, **33-109F3**, **33-109F4**, **33-109F5** and Companion Policy **33-109CP**/**Request for Comments**

33-505 Permanent Registration (under the Commodity Futures Act)

March 16, 2001

(2001) 24 OSCB 1611

Short Notice - Multilateral Instrument **33-108** Permanent Registration and OSC Rule **33-505** (Commodity Futures Act) Permanent Registration/**Request for Comments**

(2001) 24 OSCB 1675

Proposed OSC Rule **33-505** Permanent Registration (Commodity Futures Act)/**Request for Comments**

**33-506 33-506F1 33-506F2 33-506F3 33-506F4 33-506F5 33-506CP Registration Information Requirements
(Commodity Futures Act)**

December 14, 2001
(2001) 24 OSCB 7372

Short Notice - Proposed Multilateral Instrument **33-109** and Companion Policy **33-109CP** - Registration Information Requirements; Proposed Ontario Securities Commission Rule **33-506** (Commodity Futures Act) and Companion Policy **33-506CP** - Registration Information Requirements/**Request for Comments**

(2001) 24 OSCB 7522

Notice of Proposed Ontario Securities Commission Rule **33-506** (Commodity Futures Act), Forms **33-506F1, 33-506F2, 33-506F3, 33-506F4, 33-506F5** and Companion Policy **33-506CP/Request for Comments**

34-601 Registration - Declaration of Personal Bankruptcy

April 20, 2001
(2001) 24 OSCB 2404
(2001) 24 OSCB 2472

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies
Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 4.6** Registration - Declaration of Personal Bankruptcy

34-602 Suspension of Registration - Criminal Charges Pending

April 20, 2001
(2001) 24 OSCB 2404
(2001) 24 OSCB 2472

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies
Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 4.2** Suspension of Registration - Criminal Charges Pending

G.

DISTRIBUTION REQUIREMENTS

41-502 41-502CP Prospectus Requirements for Mutual Funds

January 19, 2001
(2001) 24 OSCB 376

Short Notice - Notice of Commission Approval of Rule **41-502** Prospectus Requirements for Mutual Funds

(2001) 24 OSCB 455

OSC Rule **41-502** and Companion Policy **41-502CP** Prospectus Requirements for Mutual Funds

April 13, 2001
(2001) 24 OSCB 2289

Notice of Minister of Finance Approval of Final Rule **41-502** Prospectus Requirements for Mutual Funds and Notice of Amendment to Regulation 015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with OSC Rule **41-502**

April 20, 2001
(2001) 24 OSCB 2408

Short Notice - Notice of Minister of Finance Approval of Final Rule **41-502** Prospectus Requirements for Mutual Funds and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with OSC Rule **41-502**

(2001) 24 OSCB 2474

OSC Rule **41-502** and **41-502CP** Prospectus Requirements for Mutual Funds

41-601 Capital Pool Companies

August 31, 2001
(2001) 24 OSCB 5258
(2001) 24 OSCB 5317

Short Notice - Proposed Policy **41-601** Capital Pool Companies/**Request for Comments**
Notice of Proposed Ontario Securities Commission Policy **41-601** Capital Pool Companies/**Request for Comments**

43-101 43-101CP 43-101F1 Standards of Disclosure for Mineral Projects

January 12, 2001

- (2001) 24 OSCB 192 Short Notice - Minister of Finance Approval of National Instrument **43-101** Standards of Disclosure for Mineral Projects, Form **43-101F1** Technical Report, and Companion Policy **43-101CP**
- (2001) 24 OSCB 303 National Instrument **43-101** Standards of Disclosure for Mineral Projects

44-801 Implementing National Instrument 44-101 Short Form Prospectus Distributions

February 9, 2001

- (2001) 24 OSCB 875 Short Notice - Rule **44-801** Implementing National Instrument **44-101** Short Form Prospectus Distributions
- (2001) 24 OSCB 937 Notice of Rule **44-801** Implementing National Instrument **44-101** Short Form Prospectus Distributions

April 13, 2001

- (2001) 24 OSCB 2291 Notice of Minister of Finance Approval of Rule **44-801** Implementing National Instrument **44-101** Short form Prospectus Distribution
- (2001) 24 OSCB 2334 Ontario Securities Commission Rule **44-801** Implementing National Instrument **44-101** Short Form Prospectus Distributions

45-101 45-101CP 45-101F1 Rights Offerings

April 27, 2001

- (2001) 24 OSCB 2597 Short Notice - Notice of Commission Approval of National Instrument **45-101** Rights Offerings
- (2001) 24 OSCB 2667 Notice of National Instrument **45-101** Rights Offerings, Companion Policy **45-101CP** and Form **45-101F** and Rescission of Certain Policies

July 20, 2001

- (2001) 24 OSCB 4335 Notice of Minister of Finance Approval of National Instrument **45-101** Rights Offerings
- (2001) 24 OSCB 4397 National Instrument **45-101** Rights Offerings, Form **45-101F** Information Required in a Rights Offering Circular and Companion Policy **45-101CP**

45-102 45-102CP 45-102F1 45-102F2 45-102F3 Resale of Securities

April 20, 2001

- (2001) 24 OSCB 2403 Short Notice - Notice of Commission Approval of Multilateral Instrument **45-102** Resale of Securities, Form **45-102F1**, Form **45-102F2**, Form **45-102F3** and Companion Policy **45-102CP**

(2001) 24 OSCB 2437

OSC Notice - Multilateral Instrument **45-102**, Forms **45-102F1**, **45-102F2** and **45-102F3** and Companion Policy **45-102CP** Resale of Securities

May 18, 2001

- (2001) 24 OSCB 3133 Notice of Withdrawal of Multilateral Instrument **45-102** Resale of Securities

November 23, 2001

- (2001) 24 OSCB 6965 Notice of Minister of Finance Approval for Multilateral Instrument **45-102** Resale of Securities
- (2004) 24 OSCB 7029 Multilateral Instrument **45-102** Resale of Securities

45-501 45-502CP 45-501F1 45-501F2 45-501F3 Exempt Distributions

April 6, 2001

- (2001) 24 OSCB 2071 Short Notice - Notice of Request for Comments for Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP**, Forms **45-501F1**, **45-501F2** and **45-501F3** Exempt Distributions & Rule **45-504** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

(2001) 24 OSCB 2183 Notice of Request for Comments for Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP**, Forms **45-501F1**, **45-501F2** and **45-501F3** Exempt Distributions & Rule **45-504** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

July 13, 2001

(2001) 24 OSCB 4165 Short Notice - Notice of Request for Comments Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP** and Forms **45-501F1**, **45-501F2** and **45-501F3** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

(2001) 24 OSCB 4247 Notice of Proposed Rule, Policy and Forms under the Securities Act Rule **45-501** Exempt Distributions, Companion Policy **45-501CP** and Forms **45-501F1**, **45-501F2** and **45-501F3** and Rescission of Existing Rule **45-501** and Companion Policy **45-501CP** and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

November 23, 2001

(2001) 24 OSCB 6964 Notice of Minister of Finance Approval for Ontario Securities Commission Rule **45-501** Exempt Distributions

(2004) 24 OSCB 7011 Ontario Securities Commission Rule **45-501** Exempt Distributions

45-504 Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts

April 6, 2001

(2001) 24 OSCB 2071 Short Notice - Notice of Request for Comments for Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP**, Forms **45-501F1**, **45-501F2** and **45-501F3** Exempt Distributions & Rule **45-504** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

(2001) 24 OSCB 2183 Notice of Request for Comments for Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP**, Forms **45-501F1**, **45-501F2** and **45-501F3** Exempt Distributions & Rule **45-504** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

July 13, 2001

(2001) 24 OSCB 4165 Short Notice - Notice of Request for Comments Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP** and Forms **45-501F1**, **45-501F2** and **45-501F3** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

(2001) 24 OSCB 4247 Notice of Proposed Rule, Policy and Forms under the Securities Act Rule **45-501** Exempt Distributions, Companion Policy **45-501CP** and Forms **45-501F1**, **45-501F2** and **45-501F3** and Rescission of Existing Rule **45-501** and Companion Policy **45-501CP** and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

46-201 Escrow for Initial Public Offerings and Form 46-201F Escrow Agreement

September 21, 2001

(2001) 24 OSCB 5632 Short Notice - Notice of Proposed National Policy **46-201** Escrow for Initial Public Offerings and Form **46-201F** Escrow Agreement and Rescission of Ontario Securities Commission Policy **5.9/Request for Comments**

(2001) 24 OSCB 5677 Notice - Proposed National Policy **46-201** Escrow for Initial Public Offerings and Form **46-201F** Escrow Agreement and Rescission of Ontario Securities Commission Policy **5.9/Request for Comments**

H. ONGOING REQUIREMENTS FOR ISSUERS AND INSIDERS

51-201 Disclosure Standards

May 25, 2001

(2001) 24 OSCB 3265

Short Notice - Notice of Proposed National Policy **51-201** Disclosure Standards and Proposed Rescission of **National Policy No. 40** Timely Disclosure/**Request for Comments**

(2001) 24 OSCB 3301

Notice of Proposed National Policy **51-201** Disclosure Standards and Proposed Rescission of **National Policy No. 40** Timely Disclosure/**Request for Comments**

51-501 AIF and MD&A

October 12, 2001

(2001) 24 OSCB 6028

Short Notice - Notice of Commission Approval of Amendment to OSC Rule **51-501** AIF and MD&A

(2001) 24 OSCB 6051

Notice of Amendment to Ontario Securities Commission Rule **51-501** AIF and MD&A

December 14, 2001

(2001) 24 OSCB 7372

Notice of Minister of Finance Approval of an Amendment to OSC Rule **51-501** AIF and MD&A

(2001) 24 OSCB 7417

Amendment to Ontario Securities Commission Rule **51-501** AIF and MD&A

51-503 51-503CP Supplementary SEC Filings

October 12, 2001

(2001) 24 OSCB 6027

Short Notice - Notice of Proposed Rule **51-503** and Companion Policy **51-503CP** Supplementary SEC Filings and Proposed Rescission of OSC Policy **51-603** Reciprocal Filings/**Request for Comments**

(2001) 24 OSCB 6083

Notice of Proposed Rule **51-503** and Companion Policy **51-503CP** Supplementary SEC Filings and Proposed Rescission of OSC Policy **51-603** Reciprocal Filings/**Request for Comments**

51-601 Reporting Issuer Defaults

November 2, 2001

(2001) 24 OSCB 6533

Notice of Ontario Securities Commission Policy **51-601** Reporting Issuer Defaults

(2001) 24 OSCB 6587

OSC Policy **51-601** Reporting Issuer Defaults

51-603 Reciprocal Filings

April 20, 2001

(2001) 24 OSCB 2404

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies

(2001) 24 OSCB 2473

Notice of Amendment to OSC Policy Under The Securities Act - OSC Policy **7.5** Reciprocal Filings

52-501 Financial Statements

October 12, 2001

(2001) 24 OSCB 6028

Short Notice - Notice of Proposed Amendments to Rule **52-501** Financial Statements/**Request for Comments**

(2001) 24 OSCB 6088

Notice of Proposed Amendments to Rule **52-501** Financial Statements/**Request for Comments**

52-601 Applications for Exemptions from Preparation and Mailing of Interim Financial Statements, Annual Financial Statements and Proxy Solicitation Material

April 20, 2001

(2001) 24 OSCB 2404

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies

(2001) 24 OSCB 2471

Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 2.6**
Applications for Exemptions from Preparation and Mailing of Interim Financial Statements, Annual Financial Statements and Proxy Solicitation Material

55-101 55-101CP Exemption from Certain Insider Reporting Requirements

February 23, 2001

(2001) 24 OSCB 1218

Short Notice - National Instrument **55-101** Exemption from Certain Insider Reporting Requirements

(2001) 24 OSCB 1283

National Instrument **55-101** and **55-101CP** Exemption from Certain Insider Reporting Requirements/Rescission of OSC Policy **10.1**

May 11, 2001

(2001) 24 OSCB 2989

Notice of Minister of Finance Approval of Final Rule **55-101** Exemption from Certain Insider Reporting Requirements and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with National Instrument **55-101**

(2001) 24 OSCB 3025

National Instrument **55-101** and **55-101CP** Exemption from Certain Insider Reporting Requirements

55-102 55-102CP 55-102F1 55-102F2 55-102F3 55-102F4 55-102F5 55-102F6 System for Electronic Disclosure by Insiders (SEDI)

July 20, 2001

(2001) 24 OSCB 4336

(2001) 24 OSCB 4414

Short Notice - National Instrument **55-102** System for Electronic Disclosure by Insiders (SEDI)
Notice - National Instrument **55-102**, Forms **55-102F1**, **55-102F2**, **55-102F3**, **55-102F4**, **55-102F5** and **55-102F6**, Companion Policy **55-102CP** System for Electronic Disclosure by Insiders (SEDI)

October 19, 2001

(2001) 24 OSCB 6260

Notice of Minister of Finance Approval of National Instrument **55-102** System for Electronic Disclosure by Insiders (SEDI) and Notice of Rescission of CSA Notice **55-301** Filing of Insider Reports by Facsimile and Exemption where Minimal Connection to Jurisdiction

(2004) 24 OSCB 6325

National Instrument **55-102** System for Electronic Disclosure by Insiders (SEDI)

57-603 Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements

April 27, 2001

(2001) 24 OSCB 2598

Short Notice - Notice of Ontario Securities Commission Policy **57-603** Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements

(2001) 24 OSCB 2700

Ontario Securities Commission Policy **57-603** Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements

I.

TAKE-OVER BIDS AND SPECIAL TRANSACTIONS

61-501 Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions

August 24, 2001

(2001) 24 OSCB 5113

Short Notice - Notice of Proposed Amendment to OSC Rule **61-501** Under the Securities Act - Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)/**Request for Comments**

(2001) 24 OSCB 5179 Notice of Proposed Amendment to Rule **61-501** Under the Securities Act - Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)/**Request for Comments**

December 7, 2001
(2001) 24 OSCB 7236

Notice of Amendment to OSC Rule **61-501** Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)

(2001) 24 OSCB 7307

Notice of Amendment to Ontario Securities Commission Rule **61-501** Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)

62-501 Prohibited Stock Market Purchases of the Offeree's Securities by the Offeror During a Take-Over Bid

December 14, 2001
(2001) 24 OSCB 7373

Short Notice - Notice of Proposed Rule **62-501** Under the Securities Act and Amendment to Ontario Securities Commission Policy **62-601/Request for Comments**

(2001) 24 OSCB 7564

Notice of Proposed Rule **62-501** Under the Securities Act and Amendment to Ontario Securities Commission Policy **62-601** Prohibited Stock Market Purchases of the Offeree's Securities by the Offeror During a Take-over Bid/**Request for Comments**

62-601 Take-Over Bids - Miscellaneous Guidelines

April 20, 2001
(2001) 24 OSCB 2404
(2001) 24 OSCB 2474

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies
Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 9.3** Take-Over Bids - Miscellaneous Guidelines

December 14, 2001
(2001) 24 OSCB 7373

Short Notice - Notice of Proposed Rule **62-501** Under the Securities Act and Amendment to Ontario Securities Commission Policy **62-601/Request for Comments**

(2001) 24 OSCB 7564

Notice of Proposed Rule **62-501** Under the Securities Act and Amendment to Ontario Securities Commission Policy **62-601** Prohibited Stock Market Purchases of the Offeree's Securities by the Offeror During a Take-over Bid/**Request for Comments**

62-602 Business and Asset Combinations

April 20, 2001
(2001) 24 OSCB 2404
(2001) 24 OSCB 2473

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies
Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 7.4** Business and Asset Combinations

J.

SECURITY TRANSACTIONS OUTSIDE THE JURISDICTION

72-502 Continuous Disclosure and Other Exemptions Relating to Foreign Issuers

October 12, 2001
(2001) 24 OSCB 6027

Short Notice - Notice of Proposed Rule **72-502** Continuous Disclosure and Other Exemptions Relating to Foreign Issuers/**Request for Comments**

(2001) 24 OSCB 6053

Notice of Proposed Rule **72-502** and Companion Policy **72-502CP** Continuous Disclosure and Other Exemptions Relating to Foreign Issuers and Proposed Rescission of OSC Policy **7.1**, the Related Order and Rules/**Request for Comments**

K.

MUTUAL FUNDS

81-101 81-101CP 81-101F1 81-101F2 Mutual Fund Prospectus Disclosure

February 16, 2001
(2001) 24 OSCB 1003

Short Notice of Approval of Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

(2001) 24 OSCB 1071

Notice of Rules and Policies - Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101**, Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

April 13, 2001
(2001) 24 OSCB 2290

Notice of Minister of Finance Approval of Amendment to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to form **81-101F2** Contents of Annual Information Form

April 27, 2001
(2001) 24 OSCB 2597

Notice of Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure, and Form **81-101F1** Contents of Simplified Prospectus and Form **81-101F2** Contents of Annual Information Form

(2001) 24 OSCB 2680

Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

81-102 81-102CP Mutual Funds

February 16, 2001
(2001) 24 OSCB 1003

Short Notice of Approval of Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

(2001) 24 OSCB 1071

Notice of Rules and Policies - Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101**, Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

April 13, 2001
(2001) 24 OSCB 2290

Notice of Minister of Finance Approval of Amendment to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to form **81-101F2** Contents of Annual Information Form

April 27, 2001
(2001) 24 OSCB 2597

Notice of Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure, and Form **81-101F1** Contents of Simplified Prospectus and Form **81-101F2** Contents of Annual Information Form

(2001) 24 OSCB 2680

Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

81-104 81-104CP Commodity Pools

December 14, 2001

(2001) 24 OSCB 7373 Short Notice - Notice of Proposed Changes to Proposed National Instrument **81-104** and Companion Policy **81-104CP** Commodity Pools/**Request for Comments**
(2001) 24 OSCB 7419 Notice of Proposed Changes - Proposed National Instrument **81-104** and Proposed Companion Policy **81-104CP** Commodity Pools/**Request for Comments**

L. DERIVATIVES

M. MISCELLANEOUS

January 5, 2001
(2001) 24 OSCB 3 Short Notice - OSC Policy Statement **5.2** Junior National Resources Issues/**Request for Comments**
(2001) 24 OSCB 115 Ontario Securities Commission Policy **5.2** - Junior Natural Resources/**Request for Comments**

January 12, 2001
(2001) 24 OSCB 191 Notice of Commission Decision Extending the Temporary Exemption Order of the Montreal Exchange from Recognition

November 2, 2001
(2001) 24 OSCB 6532 Short Notice - Notice of Amendment to Rule Under the Securities Act In the Matter of Certain Reporting Issuers [including **National Policy Statement No. 41**]
(2001) 24 OSCB 6646 Notice of Amendment to Rule Under the Securities Act In the Matter of Certain Reporting Issuers [including **National Policy Statement No. 41**]

December 21, 2001
(2001) 24 OSCB 7629 Notice of Minister of Finance Approval for Amendment to Rule Under the Securities Act "In the Matter of Certain Reporting Issuers [including **National Policy Statement No. 41**]"
(2001) 24 OSCB 7687 Amendment to Ontario Securities Commission Rule "In the Matter of Certain Reporting Issuers [including **National Policy Statement No. 41**]"

N. RULES AND POLICIES OF SROs AND RECOGNIZED EXCHANGES

March 9, 2001
(2001) 24 OSCB 1490 TSE Policy **2-401** Supervision of Trading/Notice of Commission Approval
(2001) 24 OSCB 1595 TSE Policy **2-401** Supervision of Trading

May 11, 2001
(2001) 24 OSCB 2775 Notice of Commission Approval The Toronto Stock Exchange By-law No. **703** Introduction of Time Priority

June 15, 2001
(2001) 24 OSCB 3582 Notice of Commission Approval - Amendment to TSE Rule **4-501** The In-House Client Priority Rule and Enactment of Policy **4-501**

August 10, 2001
(2001) 24 OSCB 4823 Notice of Commission Approval of The Toronto Stock Exchange Inc. Acquisition of Canadian Venture Exchange Inc.
(2001) 24 OSCB 4860 Notice of Commission Approval - Investment Dealers Association of Canada By-law Amendment, Late Filing Fees for Reports

August 17, 2001
(2001) 24 OSCB 5013 The Toronto Stock Exchange Inc. - Notice of Consequential Amendments Relating to Time Priority

September 7, 2001
(2001) 24 OSCB 5386 The Toronto Stock Exchange Rule **1-101** Definitions - Notice of Commission Approval
(2001) 24 OSCB 5477 The Toronto Stock Exchange - Amendment to Rule No. **1-101**

November 2, 2001
(2001) 24 OSCB 6532

Amendment to IDA By-Law No. 19, Investigatory Powers - Notice of Commission Approval

November 9, 2001
(2001) 24 OSCB 6792

Investment Dealers Association of Canada - Amendment to Policy 6, Part I.6(a) Proficiency Requirements for Portfolio Managers and Futures Contracts Portfolio Managers

(2001) 24 OSCB 6795

Investment Dealers Association of Canada - Proposed Regulation Amendment to the Margin Requirements for Listed Securities

(2001) 24 OSCB 6799

Investment Dealers Association of Canada - Proposed Amendment to **By-law 7** Regarding Partners, Directors and Officers

(2001) 24 OSCB 6801

Investment Dealers Association of Canada - **By-law 29.27** Supervision and Compliance

(2001) 24 OSCB 6805

Investment Dealers Association of Canada - Proposed **Policy No. 8** Reporting Requirements

(2001) 24 OSCB 6810

Investment Dealers Association of Canada - **Policy 39** Principal and Agent

(2001) 24 OSCB 6813

Investment Dealers Association of Canada - **By-law 29.26** Leverage Disclosure

(2001) 24 OSCB 6815

Investment Dealers Association of Canada - Revisions to **Regulation 1300, Part I: Know Your Client Requirements and Corporate Accounts**

(2001) 24 OSCB 6821

Investment Dealers Association of Canada - Revisions to **Regulation 1300, Part II: Managed Accounts**

November 23, 2001
(2001) 24 OSCB 6964

Notice of Commission Approval - Amendments to IDA **By-laws 3.8, 3.9 and 3.10**, Underwriting Levies

(2001) 24 OSCB 6965

Notice of Commission Approval - Amendment to IDA **By-laws 10.1 and 10.15** Board of Directors and Executive Committee

(2001) 24 OSCB 6966

Notice of Commission Approval - amendments to IDA **By-law No. 22** Use of Name: Liabilities: Claims and to Regulation 700, Use of Name of the Association

(2001) 24 OSCB 7099

Investment Dealers Association of Canada - Amendment to Association **By-law No. 3.8** Relating to Underwriting Levies to Include New Offerings and Update Definition Language

November 30, 2001
(2001) 24 OSCB 7110

Notice of Commission Approval - Amendment to IDA Internal Control Policy 3, Statement 2 Early Warning Reporting