

## SUMMARY OF PUBLICATIONS

### PUBLICATION BY DATE PUBLISHED

#### January 5, 2001

(2001) 24 OSCB 3 Short Notice - OSC Policy Statement **5.2** Junior National Resources Issues/**Request for Comments**  
(2001) 24 OSCB 28 Staff Notice **11-708** Policy Reformulation Project - Table of Concordance  
(2001) 24 OSCB 115 Ontario Securities Commission Policy **5.2** Junior National Resources/**Request for Comments**

#### January 12, 2001

(2001) 24 OSCB 191 Notice of Commission Decision Extending the Temporary Exemption Order of the Montreal Exchange from Recognition  
(2001) 24 OSCB 192 Short Notice - Minister of Finance Approval of National Instrument **43-101** Standards of Disclosure for Mineral Projects, Form **43-101F1** Technical Report, and Companion Policy **43-101CP**  
(2001) 24 OSCB 303 National Instrument **43-101** Standards of Disclosure for Mineral Projects

#### January 19, 2001

(2001) 24 OSCB 375 Notice of Approval of MOU (Canadian Venture Exchange) - Notice of Minister of Finance Approval of Memorandum of Understanding between the Alberta Securities Commission, the British Columbia Securities Commission and the Ontario Securities Commission  
(2001) 24 OSCB 376 Short Notice - Notice of Commission Approval of Rule **41-502** Prospectus Requirements for Mutual Funds  
(2001) 24 OSCB 455 OSC Rule **41-502** and Companion Policy **41-502CP** Prospectus Requirements for Mutual Funds

#### February 2, 2001

(2001) 24 OSCB 708 OSC Staff Notice **43-701** Regarding National Instrument **43-101**

#### February 9, 2001

(2001) 24 OSCB 875 Short Notice - Rule **44-801** Implementing National Instrument **44-101**  
(2001) 24 OSCB 937 Notice of Rule **44-801** Implementing National Instrument **44-101** Short Form Prospectus Distributions

#### February 16, 2001

(2001) 24 OSCB 1003 Short Notice - Approval of Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form  
(2001) 24 OSCB 1004 Short Notice - Rule **31-506** SRO Membership - Mutual Fund Dealers  
(2001) 24 OSCB 1005 Short Notice - Multilateral Instrument **33-107** Financial Planning Proficiency Rule  
(2001) 24 OSCB 1071 Notice of Rules and Policies - Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101**, Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form  
(2001) 24 OSCB 1107 Notice of Multilateral Instrument **33-107** Proficiency Requirements for Registrants Holding Themselves Out as Providing Financial Planning and Similar Advice  
(2001) 24 OSCB (Supp) Rule **31-506** SRO Membership - Mutual Fund Dealers and Notice of Commission Recognition of the Mutual Fund Dealers Association of Canada as a Self-Regulatory Organization for Mutual Fund Dealers

#### February 23, 2001

(2001) 24 OSCB 1218 Short Notice - National Instrument **55-101** Exemption from Certain Insider Reporting Requirements  
(2001) 24 OSCB 1283 National Instrument **55-101** and **55-101CP** Exemption from Certain Insider Reporting Requirements/Rescission of OSC Policy **10.1**

#### March 2, 2001

(2001) 24 OSCB 1368 CSA Notice **62-301** Implementation of the Zimmerman Amendments Governing the Conduct of Take-over and Issuer Bids

#### March 9, 2001

(2001) 24 OSCB 1483 OSC Staff Notice **52-701** Initial Report on Staff's Review of Revenue Recognition

(2001) 24 OSCB 1490	TSE Policy <b>2-401</b> Supervision of Trading/Notice of Commission Approval
(2001) 24 OSCB 1491	Short Notice - Proposed OSC Policy <b>12-602</b> Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario/ <b>Request for Comments</b>
(2001) 24 OSCB 1531	Notice of Proposed Ontario Securities Commission Policy <b>12-602</b> Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario/ <b>Request for Comments</b>
(2001) 24 OSCB 1595	TSE Policy <b>2-401</b> Supervision of Trading
<u>March 16, 2001</u>	
(2001) 24 OSCB 1611	Short Notice - Multilateral Instrument <b>33-108</b> Permanent Registration and OSC Rule <b>33-505</b> (Commodity Futures Act) Permanent Registration/ <b>Request for Comments</b>
(2001) 24 OSCB 1612	CSA Discussion Paper <b>52-401</b> Financial Reporting in Canada's Capital Markets/ <b>Request for Comments</b>
(2001) 24 OSCB 1671	Proposed Multilateral Instrument <b>33-108</b> Permanent Registration/ <b>Request for Comments</b>
(2001) 24 OSCB 1675	Proposed OSC Rule <b>33-505</b> Permanent Registration (Commodity Futures Act)/ <b>Request for Comments</b>
(2001) 24 OSCB 1678	CSA Discussion Paper <b>52-401</b> Financial Reporting in Canada's Capital Markets/ <b>Request for Comments</b>
<u>March 30, 2001</u>	
(2001) 24 OSCB 1901	Short Notice - Notice and Request for Comments <b>11-901</b> Concept Proposal to Revise Schedule 1 (Fees) to the Regulation to the <i>Securities Act</i> (Ontario)/ <b>Request for Comments</b>
(2001) 24 OSCB 1971	Notice and Request for Comments <b>11-901</b> Concept Proposal to Revise Schedule 1 (Fees) to the Regulation to the <i>Securities Act</i> (Ontario)/ <b>Request for Comments</b>
<u>April 6, 2001</u>	
(2001) 24 OSCB 2069	CSA Request for Comments <b>33-401</b> Canadian Capital Markets Association - T + 1 White Paper/ <b>Request for Comments</b>
(2001) 24 OSCB 2071	Short Notice - Notice of Request for Comments for Proposed Rule <b>45-501</b> Exempt Distributions, Companion Policy <b>45-501CP</b> , Forms <b>45-501F1</b> , <b>45-501F2</b> and <b>45-501F3</b> Exempt Distributions & Rule <b>45-504</b> and Notice of Proposed Rescission of Rule <b>45-501</b> Exempt Distributions and Companion Policy <b>45-501CP</b> , and Rule <b>45-504</b> Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/ <b>Request for Comments</b>
(2001) 24 OSCB 2072	Short Notice - Notice of Rescission of <b>NP Statement No. 30</b> Processing of "Seasoned Prospectuses"
(2001) 24 OSCB 2078	OSC Staff Notice <b>11-711</b> Policy Reformulation Project - Table of Concordance
(2001) 24 OSCB 2181	Rescission of <b>NP Statement No. 30</b> Processing of "Seasoned Prospectuses"
(2001) 24 OSCB 2183	Notice of Request for Comments for Proposed Rule <b>45-501</b> Exempt Distributions, Companion Policy <b>45-501CP</b> , Forms <b>45-501F1</b> , <b>45-501F2</b> and <b>45-501F3</b> Exempt Distributions & Rule <b>45-504</b> and Notice of Proposed Rescission of Rule <b>45-501</b> Exempt Distributions and Companion Policy <b>45-501CP</b> , and Rule <b>45-504</b> Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/ <b>Request for Comments</b>
<u>April 13, 2001</u>	
(2001) 24 OSCB 2289	Notice of Minister of Finance Approval of Final Rule <b>41-502</b> Prospectus Requirements for Mutual Funds and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with OSC Rule <b>41-502</b>
(2001) 24 OSCB 2290	Notice of Minister of Finance Approval of Amendment to National Instrument <b>81-102</b> and Companion Policy <b>81-102CP</b> Mutual Funds and to National Instrument <b>81-101</b> and Companion Policy <b>81-101CP</b> Mutual Fund Prospectus Disclosure and to Form <b>81-101F1</b> Contents of Simplified Prospectus and to form <b>81-101F2</b> Contents of Annual Information Form
(2001) 24 OSCB 2290	Notice of Minister of Finance Approval of Final Rule Under The Securities Act Rule <b>31-506</b> SRO Membership - Mutual Fund Dealers
(2001) 24 OSCB 2291	Notice of Minister of Finance Approval of Rule <b>44-801</b> Implementing National Instrument <b>44-101</b> Short form Prospectus Distribution
(2001) 24 OSCB 2333	Ontario Securities Commission Rule <b>31-506</b> SRO Membership - Mutual Fund Dealers
(2001) 24 OSCB 2334	Ontario Securities Commission Rule <b>44-801</b> Implementing National Instrument <b>44-101</b> Short Form Prospectus Distributions
<u>April 20, 2001</u>	

(2001) 24 OSCB 2403	Short Notice - Notice of Commission Approval of Multilateral Instrument <b>45-102</b> Resale of Securities, Form <b>45-102F1</b> , Form <b>45-102F2</b> , Form <b>45-102F3</b> and Companion Policy <b>45-102CP</b>
(2001) 24 OSCB 2404	Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies
(2001) 24 OSCB 2405	OSC Staff Notice <b>11-709</b> - Assignment of Notice Numbers
(2001) 24 OSCB 2406	OSC Staff Notice <b>11-710</b> - Withdrawal of Staff Accounting Communiqués
(2001) 24 OSCB 2406	OSC Staff Notice <b>11-712</b> - Withdrawal of CSA Notices
(2001) 24 OSCB 2408	Short Notice - Notice of Minister of Finance Approval of Final Rule <b>41-502</b> Prospectus Requirements for Mutual Funds and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with OSC Rule <b>41-502</b>
(2001) 24 OSCB 2437	OSC Notice - Multilateral Instrument <b>45-102</b> , Forms <b>45-102F1</b> , <b>45-102F2</b> and <b>45-102F3</b> and Companion Policy <b>45-102CP</b> Resale of Securities
(2001) 24 OSCB 2471	Notice of Amendment to OSC Policy Under The Securities Act - <b>OSC Policy 2.2</b> Public Availability of Material Filed Under the Securities Act
(2001) 24 OSCB 2471	Notice of Amendment to OSC Policy Under The Securities Act - <b>OSC Policy 2.6</b> Applications for Exemptions from Preparation and Mailing of Interim Financial Statements, Annual Financial Statements and Proxy Solicitation Material
(2001) 24 OSCB 2472	Notice of Amendment to OSC Policy Under The Securities Act - <b>OSC Policy 4.2</b> Suspension of Registration - Criminal Charges Pending
(2001) 24 OSCB 2472	Notice of Amendment to OSC Policy Under The Securities Act - <b>OSC Policy 4.6</b> Registration - Declaration of Personal Bankruptcy
(2001) 24 OSCB 2473	Notice of Amendment to OSC Policy Under The Securities Act - <b>OSC Policy 7.4</b> Business and Asset Combinations
(2001) 24 OSCB 2473	Notice of Amendment to OSC Policy Under The Securities Act - <b>OSC Policy 7.5</b> Reciprocal Filings
(2001) 24 OSCB 2474	Notice of Amendment to OSC Policy Under The Securities Act - <b>OSC Policy 9.3</b> Take-Over Bids - Miscellaneous Guidelines
(2001) 24 OSCB 2474	OSC Rule <b>41-502</b> and <b>41-502CP</b> Prospectus Requirements for Mutual Funds
<u>April 27, 2001</u>	
(2001) 24 OSCB 2597	Short Notice - Notice of Commission Approval of National Instrument <b>45-101</b> Rights Offerings
(2001) 24 OSCB 2597	Notice of Amendments to National Instrument <b>81-102</b> and Companion Policy <b>81-102CP</b> Mutual Funds and to National Instrument <b>81-101</b> and Companion Policy <b>81-101CP</b> Mutual Fund Prospectus Disclosure, and Form <b>81-101F1</b> Contents of Simplified Prospectus and Form <b>81-101F2</b> Contents of Annual Information Form
(2001) 24 OSCB 2598	Short Notice - Notice of Ontario Securities Commission Policy <b>57-603</b> Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements
(2001) 24 OSCB 2598	Notice for Multilateral Instrument <b>33-107</b> Proficiency Requirements for Registrants Holding Themselves out as Providing Financial Planning and Similar Advice - Notice of Request by Minister of Finance for Further Consideration
(2001) 24 OSCB 2667	Notice of National Instrument <b>45-101</b> Rights Offerings, Companion Policy <b>45-101CP</b> and Form <b>45-101F</b> and Rescission of Certain Policies
(2001) 24 OSCB 2680	Amendments to National Instrument <b>81-102</b> and Companion Policy <b>81-102CP</b> Mutual Funds and to National Instrument <b>81-101</b> and Companion Policy <b>81-101CP</b> Mutual Fund Prospectus Disclosure and to Form <b>81-101F1</b> Contents of Simplified Prospectus and to Form <b>81-101F2</b> Contents of Annual Information Form
(2001) 24 OSCB 2700	Notice of Ontario Securities Commission Policy <b>57-603</b> Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements
<u>May 4, 2001</u>	
(2001) 24 OSCB 2775	Notice of Commission Approval The Toronto Stock Exchange By-law No. <b>703</b> Introduction of Time Priority
(2001) 24 OSCB 2777	CSA Staff Notice <b>13-306</b> Guidance for SEDAR Users
<u>May 11, 2001</u>	
(2001) 24 OSCB 2989	Notice of Minister of Finance Approval of Final Rule <b>55-101</b> Exemption from Certain Insider Reporting Requirements and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with National Instrument <b>55-101</b>
(2001) 24 OSCB 2989	Short Notice - National Instrument <b>33-102</b> Regulation of Certain Registrant Activities
(2001) 24 OSCB 2990	CSA Request for Comments <b>81-401</b> - Joint Forum of Financial Market Regulators Discussion Paper Proposed Regulatory Principles for Capital Accumulation Plans/ <b>Request for Comments</b>
(2001) 24 OSCB 3025	National Instrument <b>55-101</b> and Companion Policy <b>55-101CP</b> Exemption from Certain Insider Reporting Requirements

<p>(2001) 24 OSCB 3030 (2001) 24 OSCB 3047</p>	<p>National Instrument <b>33-102</b> Regulation of Certain Registrant Activities CSA Request for Comments <b>81-401</b> Joint Forum of Financial Market Regulators Discussion Paper Proposed Regulatory Principles for Capital Accumulation Plans/<b>Request for Comments</b></p>
<p><u>May 18, 2001</u> (2001) 24 OSCB 3133</p>	<p>Notice of Withdrawal of Multilateral Instrument <b>45-102</b> Resale of Securities</p>
<p><u>May 25, 2001</u> (2001) 24 OSCB 3265  (2001) 24 OSCB 3301</p>	<p>Short Notice - Notice of Proposed National Policy <b>51-201</b> Disclosure Standards and Proposed Rescission of <b>National Policy 40</b> Timely Disclosure Notice of Proposed National Policy <b>51-201</b> Disclosure Standards and Proposed Rescission of <b>National Policy 40</b> Timely Disclosure</p>
<p><u>June 15, 2001</u> (2001) 24 OSCB 3582  (2001) 24 OSCB 3583 (2001) 24 OSCB 3584</p>	<p>Notice of Commission Approval - Amendment to TSE Rule <b>4-501</b> The In-House Client Priority Rule and Enactment of Policy <b>4-501</b> CSA Notice <b>46-302</b> Consent to Amend Existing Escrow Agreements OSC Staff Notice <b>51-705</b> Notice of Commission Intention to Allow Rule to Lapse: In the Matter of Certain Trades in Securities of Junior Resource Issuers</p>
<p><u>June 22, 2001</u> (2001) 24 OSCB 3739  (2001) 24 OSCB 3805</p>	<p>Short Notice - Notice of Request for Comments Proposed Multilateral Instrument <b>33-105</b> and Companion Policy <b>33-105CP</b> Underwriting Conflicts Notice of Proposed Changes to Proposed Multilateral Instrument <b>33-105</b> and Companion Policy <b>33-105CP</b> Underwriting Conflicts/<b>Request for Comments</b></p>
<p><u>June 29, 2001</u> (2001) 24 OSCB 3884  (2001) 24 OSCB 3913</p>	<p>Short Notice - Notice of Ontario Securities Commission Policy <b>12-602</b> Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario Notice of Ontario Securities Commission Policy <b>12-602</b> Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario</p>
<p><u>July 6, 2001</u> (2001) 24 OSCB 3981  (2001) 24 OSCB 4039</p>	<p>Short Notice - CSA Request for Comments <b>31-402</b> Registration Forms Relating to the National Registration Database/<b>Request for Comments</b> CSA Request for Comments <b>31-402</b> Registration Forms Relating to the National Registration Database/<b>Request for Comments</b></p>
<p><u>July 13, 2001</u> (2001) 24 OSCB 4165  (2001) 24 OSCB 4177 (2001) 24 OSCB 4247</p>	<p>Short Notice - Notice of Request for Comments Proposed Rule <b>45-501</b> Exempt Distributions, Companion Policy <b>45-501CP</b> and Forms <b>45-501F1</b>, <b>45-501F2</b> and <b>45-501F3</b> and Notice of Proposed Rescission of Rule <b>45-501</b> Exempt Distributions and Companion Policy <b>45-501CP</b>, and Rule <b>45-504</b> Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts OSC Staff Notice <b>11-713</b> - Policy Reformulation Project - Table of Concordance Notice of Proposed Rule, Policy and Forms under the Securities Act Rule <b>45-501</b> Exempt Distributions, Companion Policy <b>45-501CP</b> and Forms <b>45-501F1</b>, <b>45-501F2</b> and <b>45-501F3</b> and Rescission of Existing Rule <b>45-501</b> and Companion Policy <b>45-501CP</b> and Rule <b>45-504</b> Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/<b>Request for Comments</b></p>
<p><u>July 20, 2001</u> (2001) 24 OSCB 4335 (2001) 24 OSCB 4336  (2001) 24 OSCB 4336 (2001) 24 OSCB 4397  (2001) 24 OSCB 4409</p>	<p>Notice of Minister of Finance Approval of National Instrument <b>45-101</b> Rights Offerings Notice of Final Rule under the Securities Act National Instrument <b>33-102</b> Regulation of Certain Registrant Activities Short Notice - National Instrument <b>55-102</b> System for Electronic Disclosure by Insiders (SEDI) National Instrument <b>45-101</b> Rights Offerings, Form <b>45-101F</b> Information Required in a Rights Offering Circular and Companion Policy <b>45-101CP</b> National Instrument <b>33-102</b> Regulation of Certain Registrant Activities and Companion Policy <b>33-102CP</b></p>

<i>(2001) 24 OSCB 4414</i>	Notice - National Instrument <b>55-102</b> , Forms <b>55-102F1</b> , <b>55-102F2</b> , <b>55-102F3</b> , <b>55-102F4</b> , <b>55-102F5</b> and <b>55-102F6</b> , Companion Policy <b>55-102CP</b> System for Electronic Disclosure by Insiders (SEDI)
<u>July 27, 2001</u> <i>(2001) 24 OSCB 4514</i> <i>(2001) 24 OSCB 4514</i>	OSC Staff Notice <b>33-719</b> Registration Renewal & Permanent Registration OSC Staff Notice <b>43-702</b> Review Time Frames for "Equity Line" Short Form Prospectuses
<u>August 3, 2001</u> <i>(2001) 24 OSCB 4689</i> <i>(2001) 24 OSCB 4743</i>	Short Notice - Notice of Commission Approval of Rule <b>32-501</b> Direct Purchase Plans Notice of Rule <b>32-501</b> Direct Purchase Plans
<u>August 10, 2001</u> <i>(2001) 24 OSCB 4823</i>  <i>(2001) 24 OSCB 4860</i>	Notice of Commission Approval of The Toronto Stock Exchange Inc. Acquisition of Canadian Venture Exchange Inc. Notice of Commission Approval - Investment Dealers Association of Canada By-law Amendment, Late Filing Fees for Reports
<u>August 17, 2001</u> <i>(2001) 24 OSCB 4967</i>	Short Notice - Notice of National Instrument <b>21-101</b> Marketplace Operation, Companion Policy <b>21-101CP</b> and Forms <b>21-101F1</b> , <b>21-101F2</b> , <b>21-101F3</b> , <b>21-101F4</b> , <b>21-101F5</b> and <b>21-101F6</b> and Notice of National Instrument <b>23-101</b> Trading Rules and Companion Policy <b>23-101CP</b> and Notice of Ontario Securities Commission Rule <b>23-501</b> Designation as Market Participant
<i>(2001) 24 OSCB 4968</i>	Notice of Commission Approval of Agreement between the Ontario Securities Commission, the Alberta Securities Commission, the British Columbia Securities Commission, the Saskatchewan Securities Commission, the Nova Scotia Securities Commission, the Commission des valeurs mobilières du Québec and the Investment Dealers Association re: Coordinated Oversight Plan of the Investment Dealers Association by the Canadian Securities Administrators and Monthly Reporting Requirements
<i>(2001) 24 OSCB 5013</i> <i>(2001) 24 OSCB (Supp)</i>	The Toronto Stock Exchange Inc. - Notice of Consequential Amendments Relating to Time Priority Notice of National Instrument <b>21-101</b> Marketplace Operation, Companion Policy <b>21-101CP</b> and Forms <b>21-101F1</b> , <b>21-101F2</b> , <b>21-101F3</b> , <b>21-101F4</b> , <b>21-101F5</b> and <b>21-101F6</b> and Notice of National Instrument <b>23-101</b> Trading Rules and Companion Policy <b>23-101CP</b> and Notice of Ontario Securities Commission Rule <b>23-501</b> Designation as Market Participant
<u>August 24, 2001</u> <i>(2001) 24 OSCB 5112</i> <i>(2001) 24 OSCB 5113</i>	CSA Staff Notice <b>13-307</b> - Amendments to SEDAR Filer Manual Short Notice - Notice of Proposed Amendment to OSC Rule <b>61-501</b> Under the Securities Act - Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)/ <b>Request for Comments</b>
<i>(2001) 24 OSCB 5179</i>	Notice of Proposed Amendment to Rule <b>61-501</b> Under the Securities Act - Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)/ <b>Request for Comments</b>
<u>August 31, 2001</u> <i>(2001) 24 OSCB 5258</i> <i>(2001) 24 OSCB 5317</i>	Short Notice - Proposed Policy <b>41-601</b> Capital Pool Companies/ <b>Request for Comments</b> Notice of Proposed Ontario Securities Commission Policy <b>41-601</b> Capital Pool Companies/ <b>Request for Comments</b>
<u>September 7, 2001</u> <i>(2001) 24 OSCB 5386</i> <i>(2001) 24 OSCB 5477</i>	The Toronto Stock Exchange Rule <b>1-101</b> Definitions - Notice of Commission Approval The Toronto Stock Exchange - Amendment to Rule No. <b>1-101</b>
<u>September 14, 2001</u> <i>(2001) 24 OSCB 5485</i>	Short Notice - Proposed Amendments to OSC Rule <b>45-502</b> and OSC Rule <b>45-503</b> and Proposed Rescission of OSC Rule <b>72-501</b> / <b>Request for Comments</b>
<i>(2001) 24 OSCB 5486</i>	Short Notice - Notice of Commission Approval of Multilateral Instrument <b>45-102</b> Resale of Securities, Form <b>45-102F1</b> , Form <b>45-102F2</b> , Form <b>45-102F3</b> and Companion Policy <b>45-102CP</b>
<i>(2001) 24 OSCB 5486</i>	Short Notice - Notice of Commission Approval of OSC Rule <b>45-501</b> Exempt Distributions, Form <b>45-501F1</b> , Form <b>45-501F2</b> , Form <b>45-501F3</b> and Companion Policy <b>45-501CP</b> and Notice of Rescission of Rule <b>45-501</b> Exempt Distributions and Companion Policy <b>45-501CP</b> , and Rule <b>45-504</b> Prospectus Exemption for Distributions of Securities to Portfolio Advisers on Behalf of Fully Managed Accounts

<p>(2001) 24 OSCB 5511</p>	<p>Ontario Securities Commission Notice - Multilateral Instrument <b>45-102</b>, Forms <b>45-102F1</b>, <b>45-102F2</b> and <b>45-102F3</b> and Companion Policy <b>45-102CP</b> Resale of Securities</p>
<p>(2001) 24 OSCB 5544</p>	<p>Notice of Rule, Policy and Forms under the Securities Act - Rule <b>45-501</b> Exempt Distributions, Companion Policy <b>45-501CP</b> and Form <b>45-501F1</b>, Form <b>45-501F2</b>, Form <b>45-501F3</b> and Rescission of Existing Rule <b>45-501</b> and Companion Policy <b>45-501CP</b> and Rule <b>45-504</b> Prospectus Exemption for Distributions of Securities to Portfolio Advisers on Behalf of Fully Managed Accounts</p>
<p>(2001) 24 OSCB 5567</p>	<p>Notice of Proposed Amendments to Rule <b>45-502</b> Dividend or Interest Reinvestment and Stock Dividend Plans and Rule <b>45-503</b> Trades to Employees, Executives and Consultants and Proposed Rescission of Rule <b>72-501</b> Prospectus Exemption for First Trade Over a Market Outside Ontario/<b>Request for Comments</b></p>
<p><u>September 21, 2001</u></p>	
<p>(2001) 24 OSCB 5632</p>	<p>Short Notice - Notice of Proposed National Policy <b>46-201</b> Escrow for Initial Public Offerings and Form <b>46-201F</b> Escrow Agreement and Rescission of Ontario Securities Commission Policy <b>5.9/Request for Comments</b></p>
<p>(2001) 24 OSCB 5677</p>	<p>Notice - Proposed National Policy <b>46-201</b> Escrow for Initial Public Offerings and Form <b>46-201F</b> Escrow Agreement and Rescission of Ontario Securities Commission Policy <b>5.9/Request for Comments</b></p>
<p><u>September 28, 2001</u></p>	
<p>(2001) 24 OSCB 5762</p>	<p>Short Notice - Notice of Request for Comments Proposed Amendments to National Instrument <b>14-101</b> Definitions/<b>Request for Comments</b></p>
<p>(2001) 24 OSCB 5762</p>	<p>Ontario Securities Commission Staff Notice <b>32-702</b> Applications for Exemption from the Time Limits on Completion of Courses and Previous Registrations</p>
<p>(2001) 24 OSCB 5763</p>	<p>Canadian Securities Administrators' Staff Notice <b>12-306</b> Exemptive Relief Applications and Year End</p>
<p>(2001) 24 OSCB 5764</p>	<p>Ontario Securities Commission Staff Notice <b>13-702</b> Processing Prospectuses Before Year End</p>
<p>(2001) 24 OSCB 5825</p>	<p>Notice of Proposed Amendments to National Instrument <b>14-101</b> Definitions/<b>Request for Comments</b></p>

**A**

**NOTICES**

**Local Notices**

January 5, 2001  
(2001) 24 OSCB 28

Staff Notice **11-708** – Policy Reformulation Project - Table of Concordance

February 2, 2001  
(2001) 24 OSCB 708

OSC Staff Notice **43-701** Regarding National Instrument **43-101**

March 9, 2001  
(2001) 24 OSCB 1483

OSC Staff Notice **52-701** Initial Report on Staff's Review of Revenue Recognition

April 6, 2001  
(2001) 24 OSCB 2078

OSC Staff Notice **11-711** - Policy Reformulation Project - Table of Concordance

April 20, 2001  
(2001) 24 OSCB 2405  
(2001) 24 OSCB 2406  
(2001) 24 OSCB 2406

OSC Staff Notice **11-709** - Assignment of Notice Numbers  
OSC Staff Notice **11-710** - Withdrawal of Staff Accounting Communiqués  
OSC Staff Notice **11-712** - Withdrawal of CSA Notices

June 15, 2001  
(2001) 24 OSCB 3584

OSC Staff Notice **51-705** Notice of Commission Intention to Allow Rule to Lapse: In the Matter of Certain Trades in Securities of Junior Resource Issuers

July 13, 2001  
(2001) 24 OSCB 4177

OSC Staff Notice **11-713** - Policy Reformulation Project - Table of Concordance

July 27, 2001  
(2001) 24 OSCB 4514  
(2001) 24 OSCB 4514

OSC Staff Notice **33-719** Registration Renewal & Permanent Registration  
OSC Staff Notice **43-702** Review Time Frames for "Equity Line" Short Form Prospectuses

September 28, 2001  
(2001) 24 OSCB 5762  
  
(2001) 24 OSCB 5764

Ontario Securities Commission Staff Notice **32-702** Applications for Exemption from the Time Limits on Completion of Courses and Previous Registrations  
Ontario Securities Commission Staff Notice **13-702** Processing Prospectuses Before Year End

**Canadian Securities Administrators' Notices**

March 2, 2001  
(2001) 24 OSCB 1368

CSA Notice **62-301** Implementation of the Zimmerman Amendments Governing the Conduct of Take-over and Issuer Bids

March 16, 2001  
(2001) 24 OSCB 1612  
  
(2001) 24 OSCB 1678

CSA Discussion Paper **52-401** Financial Reporting in Canada's Capital Markets/**Request for Comments**  
CSA Discussion Paper **52-401** Financial Reporting in Canada's Capital Markets/**Request for Comments**

April 6, 2001  
(2001) 24 OSCB 2069

CSA Request for Comments **33-401** Canadian Capital Markets Association - T + 1 White Paper/**Request for Comments**

May 4, 2001  
(2001) 24 OSCB 2777

CSA Staff Notice **13-306** Guidance for SEDAR Users

May 11, 2001  
(2001) 24 OSCB 2990  
  
(2001) 24 OSCB 3047

CSA Request for Comments **81-401** Joint Forum of Financial Market Regulators Discussion Paper Proposed Regulatory Principles for Capital Accumulation Plans/**Request for Comments**  
CSA Request for Comments **81-401** Joint Forum of Financial Market Regulators Discussion Paper Proposed Regulatory Principles for Capital Accumulation Plans/**Request for Comments**

June 15, 2001  
(2001) 24 OSCB 3583

CSA Notice **46-302** Consent to Amend Existing Escrow Agreements

July 6, 2001  
(2001) 24 OSCB 3981  
  
(2001) 24 OSCB 4039

Short Notice - CSA Request for Comments **31-402** Registration Forms Relating to the National Registration Database/**Request for Comments**  
CSA Request for Comments **31-402** Registration Forms Relating to the National Registration Database/**Request for Comments**

August 24, 2001  
(2001) 24 OSCB 5112

CSA Staff Notice **13-307** - Amendments to SEDAR Filer Manual

September 28, 2001  
(2001) 24 OSCB 5763

Canadian Securities Administrators' Staff Notice **12-306** Exemptive Relief Applications and Year End

## **B.**

### **MEMORANDA OF UNDERSTANDING**

January 19, 2001  
(2001) 24 OSCB 375

Notice of Approval of MOU (Canadian Venture Exchange) - Notice of Minister of Finance Approval of Memorandum of Understanding between the Alberta Securities Commission, the British Columbia Securities Commission and the Ontario Securities Commission

August 17, 2001  
(2001) 24 OSCB 4968

Notice of Commission Approval of Agreement between the Ontario Securities Commission, the Alberta Securities Commission, the British Columbia Securities Commission, the Saskatchewan Securities Commission, the Nova Scotia Securities Commission, the Commission des valeurs mobilières du Québec and the Investment Dealers Association re: Coordinated Oversight Plan of the Investment Dealers Association by the Canadian Securities Administrators and Monthly Reporting Requirements

## **C.**

### **RESCISSION OF POLICY STATEMENTS**

#### **Rescission of Ontario Securities Commission Policy Statement 5.9**

---

September 21, 2001  
(2001) 24 OSCB 5632

Short Notice - Notice of Proposed National Policy **46-201** Escrow for Initial Public Offerings and Form **46-201F** Escrow Agreement and Rescission of Ontario Securities Commission Policy **5.9/Request for Comments**

(2001) 24 OSCB 5677

Notice - Proposed National Policy **46-201** Escrow for Initial Public Offerings and Form **46-201F** Escrow Agreement and Rescission of Ontario Securities Commission Policy **5.9/Request for Comments**

#### **Rescission of Ontario Securities Commission Policy Statement 6.2 and Uniform Act Policy 2-05**

---

April 27, 2001  
(2001) 24 OSCB 2667

Notice of National Instrument **45-101** Rights Offerings, Companion Policy **45-101CP** and Form **45-101F** and Rescission of Certain Policies

#### **Rescission of Ontario Securities Commission Policy Statement 10.1**

---

February 23, 2001  
(2001) 24 OSCB 1283

National Instrument **55-101** and **55-101CP** Exemption from Certain Insider Reporting Requirements/Rescission of OSC Policy **10.1**

#### **Rescission of National Policy Statement No. 30**

---

April 6, 2001

(2001) 24 OSCB 2072 Short Notice - Notice of Rescission of **NP Statement No. 30** Processing of "Seasoned Prospectuses"  
(2001) 24 OSCB 2181 Rescission of **NP Statement No. 30** Processing of "Seasoned Prospectuses"

**D. PROCEDURE AND RELATED MATTERS**

**14-101 Definitions**

---

September 28, 2001  
(2001) 24 OSCB 5762 Short Notice - Notice of Request for Comments Proposed Amendments to National Instrument **14-101 Definitions/Request for Comments**  
(2001) 24 OSCB 5825 Notice of Proposed Amendments to National Instrument **14-101 Definitions/Request for Comments**

**12-602 Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario**

---

March 9, 2001  
(2001) 24 OSCB 1491 Short Notice - Proposed OSC Policy **12-602** Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario/**Request for Comments**  
(2004) 24 OSCB 1531 Notice of Proposed Ontario Securities Commission Policy **12-602** Deeming an Issuer from Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario/**Request for Comments**

June 29, 2001  
(2001) 24 OSCB 3884 Short Notice - Notice of Ontario Securities Commission Policy **12-602** Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario  
(2001) 24 OSCB 3913 Notice of Ontario Securities Commission Policy **12-602** Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to be a Reporting Issuer in Ontario

**13-601 Public Availability of Material Filed Under the Securities Act**

---

April 20, 2001  
(2001) 24 OSCB 2404 Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies  
(2001) 24 OSCB 2471 Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 2.2** Public Availability of Material Filed Under the Securities Act

**E. CERTAIN CAPITAL MARKET PARTICIPANTS**

**21-101 21-101CP 21-101F1 21-101F2 21-101F3 21-101F4 21-101F5 21-101F6 Marketplace Operation**

---

August 17, 2001  
(2001) 24 OSCB 4967 Short Notice - Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant  
(2001) 24 OSCB (Supp) Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

**23-101 23-101CP Trading Rules**

---

August 17, 2001  
(2001) 24 OSCB 4967 Short Notice - Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

(2001) 24 OSCB (Supp) Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1**, **21-101F2**, **21-101F3**, **21-101F4**, **21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

---

### **23-501 Designation as Market Participant**

---

August 17, 2001  
(2001) 24 OSCB 4967 Short Notice - Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1**, **21-101F2**, **21-101F3**, **21-101F4**, **21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

(2001) 24 OSCB (Supp) Notice of National Instrument **21-101** Marketplace Operation, Companion Policy **21-101CP** and Forms **21-101F1**, **21-101F2**, **21-101F3**, **21-101F4**, **21-101F5** and **21-101F6** and Notice of National Instrument **23-101** Trading Rules and Companion Policy **23-101CP** and Notice of Ontario Securities Commission Rule **23-501** Designation as Market Participant

## **F.**

### **REGISTRATION REQUIREMENTS AND RELATED MATTERS**

---

#### **31-506 SRO Membership - Mutual Fund Dealers**

---

February 16, 2001  
(2001) 24 OSCB 1004  
(2001) 24 OSCB (Supp) Short Notice of Rule **31-506** SRO Membership - Mutual Fund Dealers  
Rule **31-506** SRO Membership - Mutual Fund Dealers and Notice of Commission Recognition of the Mutual Fund Dealers Association of Canada as a Self-Regulatory Organization for Mutual Fund Dealers

April 13, 2001  
(2001) 24 OSCB 2290 Notice of Minister of Finance Approval of Final Rule Under The Securities Act Rule **31-506** SRO Membership - Mutual Fund Dealers

(2001) 24 OSCB 2333 Ontario Securities Commission Rule **31-506** SRO Membership - Mutual Fund Dealers

---

#### **32-501 Direct Purchase Plans**

---

August 3, 2001  
(2001) 24 OSCB 4689  
(2001) 24 OSCB 4743 Short Notice - Notice of Commission Approval of Rule **32-501** Direct Purchase Plans  
Notice of Rule **32-501** Direct Purchase Plans

---

#### **33-102 Regulation of Certain Registrant Activities**

---

May 11, 2001  
(2001) 24 OSCB 2989  
(2001) 24 OSCB 3030 Short Notice - National Instrument **33-102** Regulation of Certain Registrant Activities  
National Instrument **33-102** Regulation of Certain Registrant Activities

July 20, 2001  
(2001) 24 OSCB 4336 Notice of Final Rule under the Securities Act National Instrument **33-102** Regulation of Certain Registrant Activities

(2001) 24 OSCB 4409 National Instrument **33-102** Regulation of Certain Registrant Activities and Companion Policy **33-102CP**

---

#### **33-105 33-105CP Underwriting Conflicts**

---

June 22, 2001  
(2001) 24 OSCB 3739 Short Notice - Notice of Request for Comments Proposed Multilateral Instrument **33-105** and Companion Policy **33-105CP** Underwriting Conflicts

(2001) 24 OSCB 3805 Notice of Proposed Changes to Proposed Multilateral Instrument **33-105** and Companion Policy **33-105CP** Underwriting Conflicts/**Request for Comments**

### **33-107 Proficiency Requirements for Registrants Holding Themselves Out as Providing Financial Planning and Similar Advice**

---

February 16, 2001  
(2001) 24 OSCB 1005  
(2001) 24 OSCB 1107

Short Notice of Multilateral Instrument **33-107** Financial Planning Proficiency Rule  
Notice of Multilateral Instrument **33-107** Proficiency Requirements for Registrants Holding  
Themselves Out as Providing Financial Planning and Similar Advice

April 27, 2001  
(2001) 24 OSCB 2598

Notice for Multilateral Instrument **33-107** Proficiency Requirements for Registrants Holding  
Themselves out as Providing Financial Planning and Similar Advice - Notice of Request by Minister of  
Finance for Further Consideration

### **33-108 Permanent Registration (under the Securities Act)**

---

March 16, 2001  
(2001) 24 OSCB 1611  
  
(2001) 24 OSCB 1671

Short Notice - Multilateral Instrument **33-108** Permanent Registration and OSC Rule **33-505**  
(Commodity Futures Act) Permanent Registration/**Request for Comments**  
Proposed Multilateral Instrument **33-108** Permanent Registration/**Request for Comments**

### **33-505 Permanent Registration (under the Commodity Futures Act)**

---

March 16, 2001  
(2001) 24 OSCB 1611  
  
(2001) 24 OSCB 1675

Short Notice - Multilateral Instrument **33-108** Permanent Registration and OSC Rule **33-505**  
(Commodity Futures Act) Permanent Registration/**Request for Comments**  
Proposed OSC Rule **33-505** Permanent Registration (Commodity Futures Act)/**Request for  
Comments**

### **34-601 Registration - Declaration of Personal Bankruptcy**

---

April 20, 2001  
(2001) 24 OSCB 2404  
(2001) 24 OSCB 2472

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies  
Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 4.6** Registration -  
Declaration of Personal Bankruptcy

### **34-602 Suspension of Registration - Criminal Charges Pending**

---

April 20, 2001  
(2001) 24 OSCB 2404  
(2001) 24 OSCB 2472

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies  
Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 4.2** Suspension of  
Registration - Criminal Charges Pending

## **G.**

### **DISTRIBUTION REQUIREMENTS**

#### **41-502 41-502CP Prospectus Requirements for Mutual Funds**

---

January 19, 2001  
(2001) 24 OSCB 376  
  
(2001) 24 OSCB 455

Short Notice - Notice of Commission Approval of Rule **41-502** Prospectus Requirements for Mutual  
Funds  
OSC Rule **41-502** and Companion Policy **41-502CP** Prospectus Requirements for Mutual Funds

April 13, 2001  
(2001) 24 OSCB 2289

Notice of Minister of Finance Approval of Final Rule **41-502** Prospectus Requirements for Mutual  
Funds and Notice of Amendment to Regulation 015 of the Revised Regulations of Ontario, 1990 Made  
Under The Securities Act in Connection with OSC Rule **41-502**

April 20, 2001  
(2001) 24 OSCB 2408

Short Notice - Notice of Minister of Finance Approval of Final Rule **41-502** Prospectus Requirements  
for Mutual Funds and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario,  
1990 Made Under The Securities Act in Connection with OSC Rule **41-502**

(2001) 24 OSCB 2474 OSC Rule **41-502** and **41-502CP** Prospectus Requirements for Mutual Funds

---

**41-601 Capital Pool Companies**

---

August 31, 2001

(2001) 24 OSCB 5258

(2001) 24 OSCB 5317

Short Notice - Proposed Policy **41-601** Capital Pool Companies/**Request for Comments**  
Notice of Proposed Ontario Securities Commission Policy **41-601** Capital Pool Companies/**Request for Comments**

---

**43-101 43-101CP 43-101F1 Standards of Disclosure for Mineral Projects**

---

January 12, 2001

(2001) 24 OSCB 192

Short Notice - Minister of Finance Approval of National Instrument **43-101** Standards of Disclosure for Mineral Projects, Form **43-101F1** Technical Report, and Companion Policy **43-101CP**

(2001) 24 OSCB 303

National Instrument **43-101** Standards of Disclosure for Mineral Projects

---

**44-801 Implementing National Instrument 44-101 Short Form Prospectus Distributions**

---

February 9, 2001

(2001) 24 OSCB 875

Short Notice - Rule **44-801** Implementing National Instrument **44-101** Short Form Prospectus Distributions

(2001) 24 OSCB 937

Notice of Rule **44-801** Implementing National Instrument **44-101** Short Form Prospectus Distributions

April 13, 2001

(2001) 24 OSCB 2291

Notice of Minister of Finance Approval of Rule **44-801** Implementing National Instrument **44-101** Short form Prospectus Distribution

(2001) 24 OSCB 2334

Ontario Securities Commission Rule **44-801** Implementing National Instrument **44-101** Short Form Prospectus Distributions

---

**45-101 45-101CP 45-101F1 Rights Offerings**

---

April 27, 2001

(2001) 24 OSCB 2597

(2001) 24 OSCB 2667

Short Notice - Notice of Commission Approval of National Instrument **45-101** Rights Offerings  
Notice of National Instrument **45-101** Rights Offerings, Companion Policy **45-101CP** and Form **45-101F** and Rescission of Certain Policies

July 20, 2001

(2001) 24 OSCB 4335

(2001) 24 OSCB 4397

Notice of Minister of Finance Approval of National Instrument **45-101** Rights Offerings  
National Instrument **45-101** Rights Offerings, Form **45-101F** Information Required in a Rights Offering Circular and Companion Policy **45-101CP**

---

**45-102 45-102CP 45-102F1 45-102F2 45-102F3 Resale of Securities**

---

April 20, 2001

(2001) 24 OSCB 2403

Short Notice - Notice of Commission Approval of Multilateral Instrument **45-102** Resale of Securities, Form **45-102F1**, Form **45-102F2**, Form **45-102F3** and Companion Policy **45-102CP**

(2001) 24 OSCB 2437

OSC Notice - Multilateral Instrument **45-102**, Forms **45-102F1**, **45-102F2** and **45-102F3** and Companion Policy **45-102CP** Resale of Securities

May 18, 2001

(2001) 24 OSCB 3133

Notice of Withdrawal of Multilateral Instrument **45-102** Resale of Securities

---

**45-501 45-502CP 45-501F1 45-501F2 45-501F3 Exempt Distributions**

---

April 6, 2001

- (2001) 24 OSCB 2071 Short Notice - Notice of Request for Comments for Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP**, Forms **45-501F1**, **45-501F2** and **45-501F3** Exempt Distributions & Rule **45-504** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**
- (2001) 24 OSCB 2183 Notice of Request for Comments for Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP**, Forms **45-501F1**, **45-501F2** and **45-501F3** Exempt Distributions & Rule **45-504** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**
- July 13, 2001  
(2001) 24 OSCB 4165 Short Notice - Notice of Request for Comments Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP** and Forms **45-501F1**, **45-501F2** and **45-501F3** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts
- (2001) 24 OSCB 4247 Notice of Proposed Rule, Policy and Forms under the Securities Act Rule **45-501** Exempt Distributions, Companion Policy **45-501CP** and Forms **45-501F1**, **45-501F2** and **45-501F3** and Rescission of Existing Rule **45-501** and Companion Policy **45-501CP** and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

#### **45-504 Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts**

---

- April 6, 2001  
(2001) 24 OSCB 2071 Short Notice - Notice of Request for Comments for Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP**, Forms **45-501F1**, **45-501F2** and **45-501F3** Exempt Distributions & Rule **45-504** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**
- (2001) 24 OSCB 2183 Notice of Request for Comments for Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP**, Forms **45-501F1**, **45-501F2** and **45-501F3** Exempt Distributions & Rule **45-504** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**
- July 13, 2001  
(2001) 24 OSCB 4165 Short Notice - Notice of Request for Comments Proposed Rule **45-501** Exempt Distributions, Companion Policy **45-501CP** and Forms **45-501F1**, **45-501F2** and **45-501F3** and Notice of Proposed Rescission of Rule **45-501** Exempt Distributions and Companion Policy **45-501CP**, and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts
- (2001) 24 OSCB 4247 Notice of Proposed Rule, Policy and Forms under the Securities Act Rule **45-501** Exempt Distributions, Companion Policy **45-501CP** and Forms **45-501F1**, **45-501F2** and **45-501F3** and Rescission of Existing Rule **45-501** and Companion Policy **45-501CP** and Rule **45-504** Prospectus Exemption for Distributions of Securities to Portfolio Advisors on Behalf of Fully Managed Accounts/**Request for Comments**

#### **46-201 Escrow for Initial Public Offerings and Form 46-201F Escrow Agreement**

---

- September 21, 2001  
(2001) 24 OSCB 5632 Short Notice - Notice of Proposed National Policy **46-201** Escrow for Initial Public Offerings and Form **46-201F** Escrow Agreement and Rescission of Ontario Securities Commission Policy **5.9/Request for Comments**

(2001) 24 OSCB 5677 Notice - Proposed National Policy **46-201** Escrow for Initial Public Offerings and Form **46-201F** Escrow Agreement and Rescission of Ontario Securities Commission Policy **5.9/Request for Comments**

## H. ONGOING REQUIREMENTS FOR ISSUERS AND INSIDERS

### 51-201 Disclosure Standards

---

May 25, 2001  
(2001) 24 OSCB 3265 Short Notice - Notice of Proposed National Policy **51-201** Disclosure Standards and Proposed Rescission of **National Policy 40** Timely Disclosure

(2001) 24 OSCB 3301 Notice of Proposed National Policy **51-201** Disclosure Standards and Proposed Rescission of **National Policy 40** Timely Disclosure

### 52-601 Applications for Exemptions from Preparation and Mailing of Interim Financial Statements, Annual Financial Statements and Proxy Solicitation Material

---

April 20, 2001  
(2001) 24 OSCB 2404 Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies

(2001) 24 OSCB 2471 Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 2.6** Applications for Exemptions from Preparation and Mailing of Interim Financial Statements, Annual Financial Statements and Proxy Solicitation Material

### 51-603 Reciprocal Filings

---

April 20, 2001  
(2001) 24 OSCB 2404 Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies

(2001) 24 OSCB 2473 Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 7.5** Reciprocal Filings

### 55-101 55-101CP Exemption from Certain Insider Reporting Requirements

---

February 23, 2001  
(2001) 24 OSCB 1218 Short Notice - National Instrument **55-101** Exemption from Certain Insider Reporting Requirements

(2001) 24 OSCB 1283 National Instrument **55-101** and **55-101CP** Exemption from Certain Insider Reporting Requirements/Rescission of OSC Policy **10.1**

May 11, 2001  
(2001) 24 OSCB 2989 Notice of Minister of Finance Approval of Final Rule **55-101** Exemption from Certain Insider Reporting Requirements and Notice of Amendment to Regulation 1015 of the Revised Regulations of Ontario, 1990 Made Under The Securities Act in Connection with National Instrument **55-101**

(2001) 24 OSCB 3025 National Instrument **55-101** and **55-101CP** Exemption from Certain Insider Reporting Requirements

### 55-102 55-102CP 55-102F1 55-102F2 55-102F3 55-102F4 55-102F5 55-102F6 System for Electronic Disclosure by Insiders (SEDI)

---

July 20, 2001  
(2001) 24 OSCB 4336 Short Notice - National Instrument **55-102** System for Electronic Disclosure by Insiders (SEDI)

(2001) 24 OSCB 4414 Notice - National Instrument **55-102**, Forms **55-102F1**, **55-102F2**, **55-102F3**, **55-102F4**, **55-102F5** and **55-102F6**, Companion Policy **55-102CP** System for Electronic Disclosure by Insiders (SEDI)

### 57-603 Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements

---

April 27, 2001  
(2001) 24 OSCB 2598 Short Notice - Notice of Ontario Securities Commission Policy **57-603** Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements

(2001) 24 OSCB 2700

Ontario Securities Commission Policy **57-603** Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements

**I.**

**TAKE-OVER BIDS AND SPECIAL TRANSACTIONS**

**61-501 Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions**

---

August 24, 2001

(2001) 24 OSCB 5113

Short Notice - Notice of Proposed Amendment to OSC Rule **61-501** Under the Securities Act - Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)/**Request for Comments**

(2001) 24 OSCB 5179

Notice of Proposed Amendment to Rule **61-501** Under the Securities Act - Insider Bids, Issuer Bids, Going Private Transactions and Related Party Transactions (Canadian Venture Exchange Issuers)/**Request for Comments**

**62-601 Take-Over Bids - Miscellaneous Guidelines**

---

April 20, 2001

(2001) 24 OSCB 2404

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies

(2001) 24 OSCB 2474

Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 9.3** Take-Over Bids - Miscellaneous Guidelines

**62-602 Business and Asset Combinations**

---

April 20, 2001

(2001) 24 OSCB 2404

Notice of Commission Approval of Amendments to Policies Assigning New Numbers to Policies

(2001) 24 OSCB 2473

Notice of Amendment to OSC Policy Under The Securities Act - **OSC Policy 7.4** Business and Asset Combinations

**J.**

**SECURITY TRANSACTIONS OUTSIDE THE JURISDICTION**

**K.**

**MUTUAL FUNDS**

**81-101 81-101CP 81-101F1 81-101F2 Mutual Fund Prospectus Disclosure**

---

February 16, 2001

(2001) 24 OSCB 1003

Short Notice of Approval of Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

(2001) 24 OSCB 1071

Notice of Rules and Policies - Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101**, Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

April 13, 2001

(2001) 24 OSCB 2290

Notice of Minister of Finance Approval of Amendment to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to form **81-101F2** Contents of Annual Information Form

April 27, 2001

(2001) 24 OSCB 2597

Notice of Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure, and Form **81-101F1** Contents of Simplified Prospectus and Form **81-101F2** Contents of Annual Information Form

(2001) 24 OSCB 2680 Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

## **81-102 81-102CP Mutual Funds**

---

February 16, 2001  
(2001) 24 OSCB 1003

Short Notice of Approval of Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

(2001) 24 OSCB 1071

Notice of Rules and Policies - Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101**, Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

April 13, 2001  
(2001) 24 OSCB 2290

Notice of Minister of Finance Approval of Amendment to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to form **81-101F2** Contents of Annual Information Form

April 27, 2001  
(2001) 24 OSCB 2597

Notice of Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure, and Form **81-101F1** Contents of Simplified Prospectus and Form **81-101F2** Contents of Annual Information Form

(2001) 24 OSCB 2680

Amendments to National Instrument **81-102** and Companion Policy **81-102CP** Mutual Funds and to National Instrument **81-101** and Companion Policy **81-101CP** Mutual Fund Prospectus Disclosure and to Form **81-101F1** Contents of Simplified Prospectus and to Form **81-101F2** Contents of Annual Information Form

## **L.**

### **DERIVATIVES**

## **M.**

### **MISCELLANEOUS**

January 5, 2001  
(2001) 24 OSCB 3  
(2001) 24 OSCB 115

Short Notice - OSC Policy Statement **5.2** Junior National Resources Issues/**Request for Comments**  
Ontario Securities Commission Policy **5.2** - Junior Natural Resources/**Request for Comments**

January 12, 2001  
(2001) 24 OSCB 191

Notice of Commission Decision Extending the Temporary Exemption Order of the Montreal Exchange from Recognition

March 30, 2001  
(2001) 24 OSCB 1901

Short Notice - Notice and Request for Comments **11-901** Concept Proposal to Revise Schedule 1 (Fees) to the Regulation to the *Securities Act* (Ontario)/**Request for Comments**

(2001) 24 OSCB 1971

Notice and Request for Comments **11-901** Concept Proposal to Revise Schedule 1 (Fees) to the Regulation to the *Securities Act* (Ontario)/**Request for Comments**

## **N.**

### **RULES AND POLICIES OF SROs AND RECOGNIZED EXCHANGES**

March 9, 2001  
(2001) 24 OSCB 1490  
(2001) 24 OSCB 1595

TSE Policy **2-401** Supervision of Trading/Notice of Commission Approval  
TSE Policy **2-401** Supervision of Trading

May 11, 2001  
(2001) 24 OSCB 2775

Notice of Commission Approval The Toronto Stock Exchange By-law No. **703** Introduction of Time Priority

June 15, 2001  
(2001) 24 OSCB 3582

Notice of Commission Approval - Amendment to TSE Rule **4-501** The In-House Client Priority Rule and Enactment of Policy **4-501**

August 10, 2001  
(2001) 24 OSCB 4823  
  
(2001) 24 OSCB 4860

Notice of Commission Approval of The Toronto Stock Exchange Inc. Acquisition of Canadian Venture Exchange Inc.  
Notice of Commission Approval - Investment Dealers Association of Canada By-law Amendment, Late Filing Fees for Reports

August 17, 2001  
(2001) 24 OSCB 5013

The Toronto Stock Exchange Inc. - Notice of Consequential Amendments Relating to Time Priority

September 7, 2001  
(2001) 24 OSCB 5386  
(2001) 24 OSCB 5477

The Toronto Stock Exchange Rule **1-101** Definitions - Notice of Commission Approval  
The Toronto Stock Exchange - Amendment to Rule No. **1-101**