



**NOTE:** Should any space be insufficient for your answers, a statement may be attached and marked as an exhibit cross-referencing each statement to the item to which it pertains provided it is initialled by the applicant and the Commissioner taking the affidavit.

Application is made for registration under the *Securities Act*.....  
(NOTE: Refer to sections 98 and 99 of the Regulation to confirm the appropriate category of registration.)

in the category of .....

1. (a) Name of Applicant .....

(b) Head Office Business Address .....

Telephone No: ..... Postal Code: .....

(c) Address for service in Ontario .....

Telephone No: ..... Postal Code: .....

2. The applicant maintains accounts at the following bank(s): (State bank and branches through which business is transacted)

3. Is applicant applying for registration of any branch offices? .....

If so, state addresses: .....

.....

**INSTRUCTION: Answer Yes or No to the following questions. If Yes, give particulars.**

4. Has the applicant, or to the best of the applicant's information and belief, has any affiliate of the applicant,

(a) been registered in any capacity under any *Securities Act* of Ontario?

(b) applied for registration, in any capacity, under any *Securities Act* of Ontario?

5. Is the applicant, or to the best of the applicant's information and belief, is any affiliate of the applicant, now, or has any such person or company been,

(a) registered or licensed in any capacity in any other province, state or country which requires registration or licensing to deal or trade in securities?

(b) registered or licensed in any other capacity in Ontario or any other province, state or country under any legislation which requires registration or licensing to deal with the public in any capacity? (e.g., as an insurance agent, real estate agent, used car dealer, mortgage broker, etc.)

(c) refused registration or a licence mentioned in 5(a) or (b) above or has any registration or licence been suspended or cancelled in any category mentioned in 5(a) or (b) above?

- (d) denied the benefit of any exemption from registration provided by any *Securities Act* of Ontario, or similar exemption provided by securities acts or regulations of any other province, state or country?
6. Is the applicant, or to the best of the applicant's information and belief is any affiliate of the applicant, now, or has any such person or company been,
- (a) a member of any Stock Exchange, Association of Investment Dealers, Investment Bankers, Brokers, Broker-Dealers, or similar organization, in any province, state or country?
- (b) refused membership in any Stock Exchange, Association of Investment Dealers, Investment Bankers, Brokers, Broker-Dealers, or similar organization, in any province, state or country?
- (c) suspended as a member of any Stock Exchange, Association of Investment Dealers, Investment Bankers, Brokers, Broker-Dealers, or similar organization, in any province, state or country?
7. Has the applicant, or to the best of the applicant's information and belief, has any affiliate of the applicant, operated under, or carried on business under, any name other than the name shown in this application?

8. Has the applicant, or to the best of the applicant's information and belief, has any affiliate of the applicant,
- (a) ever been convicted under the law of any province, state or country, excepting minor traffic violations?

Is there currently an outstanding charge or indictment against the applicant or affiliate?

**INSTRUCTION:** Question 8(a) refers to all laws, e.g., Criminal, Immigration, Customs, Liquor, etc. of any province, state or country in any part of the world. You are not required to disclose any convictions for which a pardon has been granted under the Criminal Records Act (Canada), and which pardon has not been revoked.

- (b) ever been the defendant or respondent in any proceedings in any civil court in any jurisdiction in any part of the world wherein fraud was alleged?
- (c) at any time declared bankruptcy, or made a voluntary assignment in bankruptcy? (If **Yes**, give particulars and also attach a certified copy of discharge.)
- (d) ever been refused a fidelity bond?

9. Set out in the space provided, the name of the applicant, or the name of and position held by each officer or partner of the applicant seeking or holding registration.

**NOTE: an underwriter may not trade with the public.**

(In addition to last name, give full first and middle names)	Office Held	(In addition to last name, give full first and middle names)	Office Held
1.		5.	
2.		6.	
3.		7.	
4.		8.	

10. Attach and mark as an exhibit:

- (a) a completed Form 4 for each partner or officer of the applicant seeking or holding registration, unless the information required by Form 4 has previously been filed by such person and remains unchanged;
- (b) for each person or company who is a partner, officer or director of the applicant and not referred to in clause (a), the information required by Form 4 excluding questions 4, 7 and 10 and Part D thereof unless such information has previously been filed with the Commission and remains unchanged; and
- (c) in the case of applicants for registration as investment counsel only, a letter from each person who, on behalf of the applicant will give investment advice, outlining directly related experience of such person so as to justify designation by the Director of such person to so act.

11. A B- Capitalization of Company:

Other than a Security Issuer, complete below or attach marked as an exhibit to the application a statement containing the information called for below, to provide information with respect to the financial structure and control of the applicant company.

- (a) The authorized and issued capital of the company, stating:

	Preferred Shares (State number of shares <u>and dollar value</u> ) Shares \$	Common Shares (State number of shares <u>and dollar value</u> ) Shares \$
(1) authorized capital		
(2) issued		
(3) total dollar value of other securities:		
(i) Bonds		
(ii) Debentures		
(iii) Any other loans, state source and maturity dates		
\$		
TOTAL \$		

- (b) The names, addresses and usual place of residence of registered, and direct, and indirect, beneficial owners of each class of security or obligation issued, and if a trust is the beneficial owner, the names, addresses and usual place of residence of each person or company having a beneficial interest in the trust, and the nature and extent of the holdings and percentage of interest attributable to each security holder, lender or *cestui que* trust (beneficiary).
- (c) State name and address of every depository holding any of the assets of the company:

**INSTRUCTION: Answer Yes or No to the following questions. If Yes, give particulars.**

- (d) Has any person or company undertaken to act as a guarantor in relation to the financial or other undertakings of the applicant?
- (e) Has a subordination agreement been executed by the creditor(s) in relation to loans owing by the applicant?
- (f) Is there any person or company whose name is not disclosed in the statement called for by (b) above who has any direct or indirect interest in the applicant, either beneficially or otherwise?

