

ANNEX 2
Checklist of Certain Information Requirements in the Report

The checklist below is designed to assist filers in gathering certain of the required information to complete the report.

All issuers	<ul style="list-style-type: none"><input type="checkbox"/> Most recent previous legal name (if issuer's name has changed in last 12 months)<input type="checkbox"/> Website of issuer (if issuer has one) and underwriter (if underwriter has one and is not a registrant)<input type="checkbox"/> Legal entity identifier (if issuer has one)<input type="checkbox"/> Firm NRD number and SEDAR+ profile number for underwriter<input type="checkbox"/> CUSIP numbers of securities distributed (if applicable)<input type="checkbox"/> Details about the distribution (number of purchasers and total amount raised) by jurisdiction and prospectus exemption relied on<input type="checkbox"/> Electronic copies of all offering materials required to be filed with or delivered to the securities regulatory authority or regulator for the distribution³<input type="checkbox"/> NRD number of registrant compensated (if applicable)<input type="checkbox"/> Whether person compensated facilitated distribution through funding portal or internet-based portal<input type="checkbox"/> Description of terms of any deferred compensation<input type="checkbox"/> Relationship of person compensated to issuer or investment fund manager (connected with issuer or investment fund manager/insider/director or officer/employee/none of the above) <p>Schedule 1 (non-public)</p> <ul style="list-style-type: none"><input type="checkbox"/> Email address of purchaser (if provided by purchaser)<input type="checkbox"/> Specific prospectus exemption relied on to distribute securities to each purchaser⁴<input type="checkbox"/> Identification of whether purchaser is a registrant or insider⁵<input type="checkbox"/> Name of person compensated for the distribution for each purchaser
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³ Refer to question 23 in Annex 3 for additional guidance.

⁴ Refer to question 21.1 in Annex 3 for additional guidance.

⁵ Filers are not required to disclose whether a purchaser is a registrant or an insider of the issuer if any of the following apply:

- (a) the issuer is a foreign public issuer;
- (b) the issuer is a wholly owned subsidiary of a foreign public issuer;
- (c) the issuer is distributing only eligible foreign securities and the distribution is to permitted clients only.

<p>Non-investment fund issuers</p>	<ul style="list-style-type: none"> <input type="checkbox"/> NAICS industry code⁶ <input type="checkbox"/> Stage of operations for issuers in mining industry (exploration/development/production) <input type="checkbox"/> Areas of asset holdings for issuers involved in investment activities (mortgages/real estate/commercial/business debt/consumer debt/private companies/cryptoassets) <input type="checkbox"/> Number of employees (within a range) <input type="checkbox"/> SEDAR+ profile number
<p>Investment fund issuers</p>	<ul style="list-style-type: none"> <input type="checkbox"/> NRD number of investment fund manager <input type="checkbox"/> SEDAR+ profile number <input type="checkbox"/> Type of investment fund (money market/equity/fixed income/balanced/alternative strategies/cryptoasset/other) <input type="checkbox"/> Net asset value (within a range) and date of calculation <input type="checkbox"/> Net proceeds by jurisdiction
<p>Issuers that are not any of the following:</p> <ul style="list-style-type: none"> • investment fund issuers • reporting issuers and their wholly owned subsidiaries • foreign public issuers and their wholly owned subsidiaries • issuers distributing only eligible foreign securities and the distribution is to permitted clients only 	<ul style="list-style-type: none"> <input type="checkbox"/> Names, titles and locations of directors, executive officers and promoters <input type="checkbox"/> If a promoter is not an individual, this information is also required for the directors and executive officers of the promoter <p>Schedule 2 (non-public)</p> <ul style="list-style-type: none"> <input type="checkbox"/> Business email address and telephone number of issuer’s CEO <input type="checkbox"/> Residential addresses of directors, executive officers, promoters and control persons that are individuals <input type="checkbox"/> If a promoter or control person is not an individual, this information is required for the directors and executive officers of the promoter and control person. <input type="checkbox"/> If control person is not an individual: <ul style="list-style-type: none"> <input type="checkbox"/> Organization or company name <input type="checkbox"/> Province or country of business location

⁶ Refer to question 7 in Annex 3 for additional guidance.